



Board of Governors for Higher Education
Department of Higher Education
State of Connecticut

Board of Governors' Recommendations

FY 2005-07

Biennial Operating Budget

December 2004

Board of Governors for Higher Education

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FY 2005-07 Biennial Budget Highlights

The Connecticut public higher education community requests an overall general fund/operating fund budget of \$1.73 billion for FY 2006 and \$1.83 billion for FY 2007. In FY 2006, this includes general fund current service support of \$659.0 million and other funding requests of \$19.5 million. For FY 2007, the general fund current service request is \$679.5 million and other funding requests are \$34.2 million. The FY 2006 general fund budget request represents an increase of \$71.9 million, or 11.9 percent, over current estimated expenditures. The FY 2007 request would increase state support by \$107.1 million, or 17.7 percent from current spending levels.

Current Services

For this biennium, the consolidated budget is a straightforward affair. The vast majority of funding requests result from collective bargaining and student financial aid formulae. In fact, student financial aid requests represent more than half of the requested increase. Tuition and fee increases proposed to date by the units have settled into the six percent range from the double digit increases of the last few years. While this is good news and the Connecticut State University is using one percent of its increase for student financial aid, six percent remains a substantial increase with respect to general inflation costs.

The FY 2006 current services increase is influenced by several factors. First, collective bargaining costs and inflationary adjustments total \$23.4 million, a 3.9 percent increase. This figure includes \$208,048 in requested inflationary increases to the tuition freeze funding at the Connecticut State University and the Community-Technical College System. In addition, there is a \$1.6 million request by the State University for Early Retirement Incentive Plan (ERIP) deferred payout funds.

The request also includes full funding of the Connecticut Independent College Student Grant (CICSG) program and the Connecticut Aid to Public College Students (CAPCS) program as required by statute. Under the formula provisions, funding for CICSG would increase by \$10.6 million and the CAPCS program would increase by \$24.8 million. These programs are currently funded at 56.3 percent and 44.9 percent of formula, respectively.

Another major factor is the request for \$12.1 million for the Higher Education State Matching Grant program. This request represents a decrease because several years of the match were funded through one-time surplus funding in FY 2005. Finally, the current services budget includes \$4.8 million for operating costs of new facilities.

In FY 2007, collective bargaining and inflation adjustments total \$16.9 million and additional funds are requested for the Higher Education State Matching Grant (\$300,000), as well as equipment and new facility costs (\$3.3 million).

The Board of Governors recognizes that the state is facing a significant budget shortfall in the next biennium. Given the on going difficult budget climate, the Board continues to stress the need for fiscal constraint and strongly recommends that all constituent units emulate cost reduction strategies similar to those of the University of Connecticut Health Center. Such strategies should include the identification and implementation of opportunities for administrative savings, additional collaboration among institutions, self-funding of expansion requests and the phase-out of duplicative or low production programs.

With regard to items requested within the current services budget, the Board does not endorse current tuition proposals at this time, but will review tuition and fees proposals separately in early 2005. The Board continues to recommend priority effort to increase student aid in order to help offset rising tuition and maintain broad access. While the Board realizes that full formula funding is likely out of the question, some increase to funding levels that have shrunk to just 50 percent of formula is an imperative. In other areas, the Board recommends strict adherence to increases that have prior commitment and to funding them through the elimination of general inflationary adjustments. New facility costs should include only operation and maintenance costs based on the Board's physical plant formula and all units should be given a consistent percent of state support. As in the past, the Board does not support the inclusion of inflation on the tuition freeze funds.

Expansion Options

On behalf of the Governor, the Secretary of the Office of Policy and Management directed all state agencies not to formally submit budget expansion proposals above the funding levels required to maintain current services. Exceptions to this limitation were to be granted only to those agencies that received permission in advance to develop such proposals. As explained by the Secretary, the major driver behind this directive is the fact that the state can only fund essential new enterprises, and is, in fact, facing a significant deficit situation in FY 2006 and beyond.

All of the constituent units and the Department of Higher Education asked and were denied OPM support to develop expansion proposals. The Board of Governors appreciates the OPM's consideration of these proposals, however, given the Board's statutory charge to present a consolidated budget request for higher education to both the Governor and the General Assembly, the Board has included all funding requests in this budget presentation.

Should any opportunity arise for consideration of expansion dollars, the Board recommends continued commitment to student financial aid as its highest priority and, in particular, the Capitol Scholarship Program. This is the State's only need- and merit-based scholarship program. Its funding level and maximum grant have not been increased in many years. As ever increasing tuition is forcing many students to stay in school longer or forgo completion of a degree, increased student financial aid can make the difference in student success and, hence, address Connecticut's workforce needs.

CONNECTICUT HIGHER EDUCATION

FY 2005-07 Current Services Operating Budget Request

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$606,613,327	\$987,412,753	\$1,594,026,080
ERIP Payout CSU	1,607,344		1,607,344
Collective Bargaining, Inflation, and Other Adjustments	23,199,442	44,808,856	68,008,298
Tuition Freeze Inflation CSU & CTC	208,048		208,048
New Facilities Operating Cost UConn, CSU, & CTC	4,769,635		4,769,635
Higher Education State Matching Grant	(13,200,000)		(13,200,000)
Financial Aid	35,828,542	2,800,000	38,628,542
Auxiliary Enterprises		8,200,000	8,200,000
Debt Service		2,800,000	2,800,000
FY 2006 CURRENT SERVICES	\$659,026,338	\$1,046,021,609	\$1,705,047,947
Change	8.6%	5.9%	7.0%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 ESTIMATED EXPENDITURES	\$659,026,338	\$1,046,021,609	\$1,705,047,947
Collective Bargaining, Inflation, and Other Adjustments	16,585,158	44,177,679	60,762,837
Tuition Freeze Inflation CSU & CTC	268,871		268,871
New Facilities Operating Cost UConn, CSU, & CTC	3,321,379		3,321,379
Higher Education State Matching Grant	300,000		300,000
Financial Aid		2,900,000	2,900,000
Auxiliary Enterprises		10,600,000	10,600,000
Debt Service		1,700,000	1,700,000
FY 2007 CURRENT SERVICES	\$679,501,746	\$1,105,399,288	\$1,784,901,034
Change	3.1%	5.7%	4.7%

CONNECTICUT HIGHER EDUCATION
Summary of 2005-07 Operating Budget Current Services
General Fund and Operating Fund

	<u>FY 2004</u> <u>Actual</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Current</u> <u>Services</u>	<u>Percent</u> <u>Change</u>	<u>FY 2007</u> <u>Current</u> <u>Services</u>	<u>Percent</u> <u>Change</u>
GENERAL FUND*						
University of Connecticut	\$192,467,347	\$197,026,486	\$210,569,813	6.9%	\$220,880,779	4.9%
UConn Health Center	73,748,844	73,109,946	75,025,705	2.6%	76,432,194	1.9%
Connecticut State University	136,163,547	138,334,800	145,589,243	5.2%	151,831,896	4.3%
Community-Technical Colleges	121,393,411	126,712,517	134,324,476	6.0%	136,410,867	1.6%
Charter Oak State College	1,410,032	1,559,124	1,649,825	5.8%	1,692,175	2.6%
CT Distance Learning Consortium	497,008	560,272	594,018	6.0%	610,723	2.8%
Department of Higher Education**	41,893,511	69,310,182	91,273,258	31.7%	91,643,112	0.4%
	\$567,573,700	\$606,613,327	\$659,026,338	8.6%	\$679,501,746	3.1%
OPERATING FUND						
University of Connecticut	\$371,078,876	\$404,604,612	\$426,431,690	5.4%	\$450,611,675	5.7%
UConn Health Center	149,352,251	165,089,498	174,661,588	5.8%	186,273,752	6.6%
Connecticut State University	244,465,455	275,886,906	295,670,231	7.2%	310,715,126	5.1%
Community-Technical Colleges	125,461,882	136,646,339	143,765,965	5.2%	151,447,208	5.3%
Charter Oak State College	2,651,935	3,807,349	4,583,079	20.4%	5,492,096	19.8%
CT Distance Learning Consortium	1,251,623	1,378,049	909,056	-34.0%	859,431	-5.5%
Department of Higher Education						
	\$894,262,022	\$987,412,753	\$1,046,021,609	5.9%	\$1,105,399,288	5.7%
TOTAL						
University of Connecticut	\$563,546,223	\$601,631,098	\$637,001,503	5.9%	\$671,492,454	5.4%
UConn Health Center	223,101,095	238,199,444	249,687,293	4.8%	262,705,946	5.2%
Connecticut State University	380,629,002	414,221,706	441,259,474	6.5%	462,547,022	4.8%
Community-Technical Colleges	246,855,293	263,358,856	278,090,441	5.6%	287,858,075	3.5%
Charter Oak State College	4,061,967	5,366,473	6,232,904	16.1%	7,184,271	15.3%
CT Distance Learning Consortium	1,748,631	1,938,321	1,503,074	-22.5%	1,470,154	-2.2%
Department of Higher Education	41,893,511	69,310,182	91,273,258	31.7%	91,643,112	0.4%
	\$1,461,835,722	\$1,594,026,080	\$1,705,047,947	7.0%	\$1,784,901,034	4.7%

* Excludes General Fund Fringe Benefits. State Higher Education Matching Grant funds are shown in the Department of Higher Education's budget.

** FY 2006 and 2007 Current Services Requests include full formula funding for the CICSG and CAPCS financial aid programs.

CONNECTICUT HIGHER EDUCATION
Summary of 2005-2007 Operating Budget Request
Other Funding Requests by Unit

	<u>FY 2006</u>	<u>FY 2007</u>
Department of Higher Education		
Capitol Scholarship Program Expansion	\$ 2,000,000	\$ 4,500,000
Increase State Match for Americorps Program	480,000	480,000
Total Department of Higher Education	<u>\$ 2,480,000</u>	<u>\$ 4,980,000</u>
University of Connecticut		
Faculty Expansion	\$ 2,640,443	\$ 5,490,887
Total University of Connecticut	<u>\$ 2,640,443</u>	<u>\$ 5,490,887</u>
University of Connecticut Health Center		
Public Health Mandates	\$ 3,182,000	\$ 3,182,000
Five-year Research Plan	1,625,000	3,310,000
Total University of Connecticut Health Center	<u>\$ 4,807,000</u>	<u>\$ 6,492,000</u>
Connecticut State University		
Faculty Expansion	\$ 4,100,000	\$ 8,200,000
Standard Wage Act - PA 99-142	1,324,362	1,364,093
Total Connecticut State University	<u>\$ 5,424,362</u>	<u>\$ 9,564,093</u>
Community-Technical College System		
Faculty Expansion	\$ 1,500,526	\$ 3,273,875
Workforce Initiative - Nursing	774,585	1,494,660
Workforce Initiative - EMT/Paramedic	192,210	205,202
Workforce Initiative - Manufacturing	107,180	355,028
Student Retention	1,329,911	2,055,839
Total Community-Technical College System	<u>\$ 3,904,412</u>	<u>\$ 7,384,604</u>
Charter Oak State College		
Women in Transition	-	52,800
Total Charter Oak State College	<u>\$ -</u>	<u>\$ 52,800</u>
Connecticut Distance Learning Consortium		
Learning Designer for Student Support Services	\$ 50,100	\$ 52,200
Programmer	55,900	58,300
Data Center Personnel	48,900	51,000
Web Application Developer for Student Support Services	43,100	45,000
Student Service Coordinator for Student Support Services	43,100	45,000
Total Connecticut Distance Learning Consortium	<u>\$ 241,100</u>	<u>\$ 251,500</u>
Total Connecticut Higher Education	<u>\$ 19,497,317</u>	<u>\$ 34,215,884</u>

CONNECTICUT HIGHER EDUCATION
Summary of 2005-07 Operating Budget Request
General Fund and Operating Fund

	<u>FY 2004</u> <u>Actual</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Requested</u>	<u>Percent</u> <u>Change</u>	<u>FY 2007</u> <u>Requested</u>	<u>Percent</u> <u>Change</u>
GENERAL FUND*						
University of Connecticut	\$192,467,347	\$197,026,486	\$213,210,256	8.2%	\$226,371,666	6.2%
UConn Health Center	73,748,844	73,109,946	79,832,705	9.2%	82,924,194	3.9%
Connecticut State University	136,163,547	138,334,800	151,013,605	9.2%	161,395,989	6.9%
Community-Technical Colleges	121,393,411	126,712,517	138,228,888	9.1%	143,795,471	4.0%
Charter Oak State College	1,410,032	1,559,124	1,649,825	5.8%	1,744,975	5.8%
CT Distance Learning Consortium	497,008	560,272	835,118	49.1%	862,223	3.2%
Department of Higher Education	41,893,511	69,310,182	93,753,258	35.3%	96,623,112	3.1%
	\$567,573,700	\$606,613,327	\$678,523,655	11.9%	\$713,717,630	5.2%
OPERATING FUND						
University of Connecticut	\$371,078,876	\$404,604,612	\$431,097,898	6.5%	\$458,204,503	6.3%
UConn Health Center	149,352,251	165,089,498	176,086,588	6.7%	188,873,752	7.3%
Connecticut State University	244,465,455	275,886,906	295,670,231	7.2%	310,715,126	5.1%
Community-Technical Colleges	125,461,882	136,646,339	143,765,965	5.2%	151,447,208	5.3%
Charter Oak State College	2,651,935	3,807,349	4,583,079	20.4%	5,492,096	19.8%
CT Distance Learning Consortium	1,251,623	1,378,049	909,056	-34.0%	859,431	-5.5%
Department of Higher Education						
	\$894,262,022	\$987,412,753	\$1,052,112,817	6.6%	\$1,115,592,116	6.0%
TOTAL						
University of Connecticut	\$563,546,223	\$601,631,098	\$644,308,154	7.1%	\$684,576,169	6.2%
UConn Health Center	223,101,095	238,199,444	255,919,293	7.4%	271,797,946	6.2%
Connecticut State University	380,629,002	414,221,706	446,683,836	7.8%	472,111,115	5.7%
Community-Technical Colleges	246,855,293	263,358,856	281,994,853	7.1%	295,242,679	4.7%
Charter Oak State College	4,061,967	5,366,473	6,232,904	16.1%	7,237,071	16.1%
CT Distance Learning Consortium	1,748,631	1,938,321	1,744,174	-10.0%	1,721,654	-1.3%
Department of Higher Education	41,893,511	69,310,182	93,753,258	35.3%	96,623,112	3.1%
	\$1,461,835,722	\$1,594,026,080	\$1,730,636,472	8.6%	\$1,829,309,746	5.7%

* Excludes General Fund Fringe Benefits. State Higher Education Matching Grant funds are not shown in constituent unit budgets.

CONNECTICUT PUBLIC HIGHER EDUCATION
Annualized FTE Enrollment
1990 - 2004

	<u>FY 90</u>	<u>FY 98</u>	<u>FY 99</u>	<u>FY 00</u>	<u>FY 01</u>	<u>FY 02</u>	<u>FY 03</u>	<u>FY 04</u>	<u>% Change From FY 90</u>
UConn									
Storrs	16,101	14,100	14,247	14,951	15,725	16,264	17,565	18,475	
Avery Point	424	362	383	404	407	431	474	509	
Hartford	1,021	299	607	686	673	696	764	810	
Stamford	681	168	185	607	644	706	742	737	
Torrington	183	483	567	214	206	207	222	224	
Waterbury	576	293	301	340	362	354	386	473	
UConn Subtotal	18,986	15,705	16,290	17,201	18,017	18,658	20,152	21,228	10.56%
Tri-Campus	1,780	1,075	1,475	1,239	1,241	1,257	1,372	1,507	
CSU									
Central	8,704	7,302	7,434	7,619	7,834	8,125	8,440	8,413	
Eastern	2,942	3,273	3,443	3,721	3,805	3,907	3,975	3,922	
Southern	8,901	7,443	7,474	7,641	7,934	8,235	8,377	8,525	
Western	3,889	3,523	3,599	3,774	3,923	4,134	4,248	4,389	
CSU Subtotal	24,436	21,541	21,950	22,755	23,496	24,401	25,039	25,248	3.22%
CTC System									
Asnuntuck	670	773	737	744	756	768	764	721	
Capital	1,816	1,327	1,343	1,322	1,441	1,526	1,776	1,802	
Gateway	1,955	1,907	1,836	1,917	1,998	2,287	2,684	2,809	
Housatonic	1,055	1,535	1,647	1,771	1,787	2,106	2,256	2,414	
Manchester	3,080	2,620	2,559	2,510	2,640	2,817	3,069	3,220	
Middlesex	1,464	1,014	1,021	1,039	1,043	1,101	1,182	1,207	
Naugatuck Valley	2,960	2,407	2,397	2,471	2,579	2,665	2,781	2,820	
Northwestern	910	762	715	703	689	703	728	737	
Norwalk	2,106	2,473	2,432	2,597	2,678	2,897	3,093	3,202	
Quinebaug Valley	529	565	575	631	681	731	764	802	
Three Rivers	1,943	1,680	1,723	1,702	1,671	1,690	1,830	1,822	
Tunxis	1,477	1,427	752	1,525	1,505	1,740	1,947	2,002	
CTC System Subtotal	19,965	18,490	17,737	18,932	19,468	21,031	22,871	23,555	15.24%
Total	63,387	55,736	55,977	58,888	60,981	64,090	68,062	70,030	9.49%
UConn Health Center	489	498	499	497	483	469	467	465	-5.16%
Total	63,876	56,234	56,476	59,385	61,464	64,559	68,529	70,495	9.39%

DEPARTMENT OF HIGHER EDUCATION

BUDGET OVERVIEW

The Board of Governors for Higher Education requests a total general fund of \$190,376,370 for the Department of Higher Education for the FY 2005-07 biennium. The FY 2006 request is \$93,773,258, an increase of \$2,443,076 or 35.3 percent over FY 2005 estimated expenditures. It consists of \$91,273,258 in current services and \$2,480,000 in other funding requests. The FY 2007 general fund request is \$96,623,112, an increase of \$27,312,930 or 39.4 percent over FY 2005 estimated expenditures. It is made up of \$91,643,112 in current services and \$4,980,000 in other funding requests.

There are two major drivers of the requested current services increase. The first is Student Financial Aid, including the statutorily mandated funding formulae for the Connecticut Independent College Student Grant Program (CICSG) and the Connecticut Aid to Public College Student Program (CAPCS). The formulae generate a \$35.4 million increase to full funding. CICSG is 56.3 percent funded in FY 2005 and CAPCS is 44.9 percent funded and, together, requested funding for these programs constitutes 74 percent of the Departments budget.

Also in financial aid is a modest increase of \$56,126 for the Minority Teacher Incentive Program to bring funding up to planned participation levels. The Minority Teacher Incentive is designed to support a minimum of 50 teachers per year during the last two years of college and the first four of teaching in a Connecticut school. The increase is needed to allow 50 new grants to be awarded. Finally, in financial aid, is a request to increase funding for the Capitol Scholarship Program by \$380,000 to meet the mandated maintenance of effort (MOE) minimum for federal funding. If we do not meet the MOE, we will lose \$390,000 in federal matching funds.

The second major expenditure driver is the inclusion of \$12.1 million in FY 2006 and \$12.4 million in FY 2007 for full funding associated with the Higher Education State Matching Grant Fund. This program provides a 50 percent match from the state for private funds raised by the constituent units. The state match of \$25.3 million through 2005 was paid from 2004 surplus funding.

Excluding grants and aid, the requested FY 2006 current services increase includes \$234,034 for inflation and collective bargaining increases and \$25,500 for replacement equipment. The current services increase for FY 2007 is \$73,854.

Two additional funding requests have been included. The first is \$2.0 million in FY 2006 and \$4.5 million in FY 2007 for an expansion to the Capitol Scholarship Program, allowing an increase to the maximum award and protection of the federal funding. The second is a request of \$480,000 to increase funding for the Connecticut Commission on Community Service to offset declining federal dollars and to help to meet the federal match.

The total operating budget request for the Department including other funds, is \$100,966,082 for FY 2006 and \$104,043,936 for FY 2007.

DEPARTMENT OF HIGHER EDUCATION

FY 2005-07 Operating Budget Request

	FY 2006 Requested		
	General Fund	Other Funds	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$69,310,182	\$6,622,574	\$75,932,756
Collective Bargaining & Inflation	234,034		234,034
Equipment replacement	25,500		25,500
Higher Education State Matching Grant	(13,200,000)		(13,200,000)
New England Board of Higher Education	(125,000)		(125,000)
Education & Health Initiatives	(800,000)		(800,000)
Minority Teacher Incentive Program	56,126		56,126
Statutory Full Formula Increases	35,772,416		35,772,416
Change in Federal, Private & Bonded Funds		550,250	550,250
FY 2006 CURRENT SERVICES	\$91,273,258	\$7,172,824	\$98,446,082
Change	31.7%	8.3%	29.6%
1. Capitol Scholarship Program Expansion	2,000,000		2,000,000
2. Connecticut Commission on Community Service	480,000		480,000
FY 2006 TOTAL REQUEST	\$93,753,258	\$7,172,824	\$100,926,082
Change	35.3%	8.3%	32.9%

	FY 2007 Requested		
	General Fund	Other Funds	Total Budget
FY 2006 CURRENT SERVICES	\$91,273,258	\$7,172,824	\$98,446,082
Collective Bargaining & Inflation	73,854		73,854
Equipment replacement	(4,000)		(4,000)
Higher Education State Matching Grant Increase	300,000		300,000
Change in Federal, Private & Bonded Funds		248,000	248,000
FY 2007 CURRENT SERVICES	\$91,643,112	\$7,420,824	\$99,063,936
Change	0.4%	3.5%	0.6%
1. Capitol Scholarship Program Expansion	4,500,000		4,500,000
2. Connecticut Commission on Community Service	480,000		480,000
FY 2006 TOTAL REQUEST	\$96,623,112	\$7,420,824	\$104,043,936
Change	5.9%	3.5%	5.7%

DEPARTMENT OF HIGHER EDUCATION
Summary of 2005-2007 Operating Budget Request
Expansion Options

Option Title	FY 2006	FY 2007
1. Capitol Scholarship Program Expansion	\$2,000,000	\$4,500,000
2. Connecticut Commission on Community Service	480,000	480,000
Total	\$2,480,000	\$4,980,000

1. Capitol Scholarship Program Expansion

The Capitol Scholarship Program provides need-based grants to our most academically talented students, but we are forced to deny grants to over 3,000 qualified students each year because of funding limitations. This results in a qualified applicant to award ratio of just 4 to 1. In addition, the effective purchasing power of this grant continues to diminish because the maximum grant level of \$2,000 per year has not been increased in 14 years, while tuition and fees at both public and private colleges have risen dramatically. Finally, we are in danger of losing federal LEAP funds if our maintenance of effort level is not met and funding for this program has been cut from a high of \$6.2 million in FY 2002 to just \$5.1 million over the last two years.

This expansion proposal will increase the maximum award from \$2,000 to \$3,000 in the first year and deliver about 4,000 awards. The additional funding in the second year would add 800-1,000 new awards bringing total awards to about 5,000 and the program to the \$10 million level.

2. Connecticut Commission on Community Service

This year, more than 300 people of all ages and backgrounds help to solve problems and strengthen communities through the several national service projects across Connecticut. As a result, the Commission will provide more than \$3.4 million in federal funds to support AmeriCorps programs. After successful completion of a year's service, AmeriCorps members receive an education award of up to \$4,725 to help pay for college, graduate school or pay back student loans. To date, more than 2,100 Connecticut residents have qualified for education awards totaling more than \$5.4 million dollars. Moreover, a large number of Americorp participants are inner-city youths who are motivated by these awards to gain an education.

The non-federal match funds required to implement this grant increase each year. This expansion request proposes a \$480,000 increase in state support to offset declining federal dollars and to continue to meet our match. This figure is based on an average member support cost of \$60,000 per program and an average number of eight programs. An expansion in state support will directly increase the level of service provided to address community problems in the state and allow for an increase in the student financial aid provided to Connecticut residents. Over the last ten years state dollars have leveraged funding at a ratio of 1:10.

DEPARTMENT OF HIGHER EDUCATION

Program Summary Operating Budget Expenditures

COORDINATION OF HIGHER EDUCATION			FY 2006		FY 2007	
	FY 2004 Actual	FY 2005 Estimated	Current Services	FY 2006 Requested	Current Services	FY 2007 Requested
Coordination Support:	\$2,367,946	\$2,457,170	\$2,692,429	\$2,692,429	\$2,697,580	\$2,697,580
Coordination Activities:						
Minority Advancement Program	2,111,127	2,267,021	2,296,492	2,296,492	2,347,015	2,347,015
Alternative Route to Cert.	27,033	77,033	78,034	78,034	79,751	79,751
National Service Act	391,828	345,647	350,140	830,140	357,843	837,843
International Initiatives*		70,000	70,910	70,910	72,470	72,470
Higher Ed. Matching Grant**		25,300,000	12,100,000	12,100,000	12,400,000	12,400,000
Education & Health Initiatives	300,000	800,000				
Less Turnover			(11,600)	(11,600)	(8,400)	(8,400)
TOTAL	\$5,197,934	\$31,316,871	\$17,576,405	\$18,056,405	\$17,946,259	\$18,426,259
STUDENT FINANCIAL ASSISTANCE						
Capitol Scholarship Grants	5,141,237	5,120,000	5,500,000	7,500,000	5,500,000	10,000,000
Minority Teacher Incentive	422,620	481,374	537,500	537,500	537,500	537,500
Awards to Children of Deceased/Disabled Veterans	2,000	4,000	4,000	4,000	4,000	4,000
CICSG	15,067,492	15,519,517	26,100,144	26,100,144	26,100,144	26,100,144
CAPCS	16,039,728	16,520,920	41,342,816	41,342,816	41,342,816	41,342,816
CT Aid to Charter Oak	22,500	47,500	37,393	37,393	37,393	37,393
NEBHE***		300,000	175,000	175,000	175,000	175,000
TOTAL	\$36,695,577	\$37,993,311	\$73,696,853	\$75,696,853	\$73,696,853	\$78,196,853
TOTAL GENERAL FUND	\$41,893,511	\$69,310,182	\$91,273,258	\$93,753,258	\$91,643,112	\$96,623,112
Change from prior year		65.4%	31.7%	35.3%	0.4%	3.1%

* The FY 2004 International Initiatives were paid in Other Expenses

** The FY 2002-05 Matching Grant was paid through FY 2004 surplus in FY 2005.

*** The FY 2004 and FY 2005 NEBHE dues were paid in FY 2005..

DEPARTMENT OF HIGHER EDUCATION

Major Object Summary General Fund

	FY 2004	FY 2005	FY 2006		FY 2007	
	Actual	Estimated	Current Services	FY 2006 Requested	Current Services	FY 2007 Requested
Personal Services	\$2,129,019	\$2,275,160	\$2,470,963	\$2,470,963	\$2,479,302	\$2,479,302
Other Expenses	237,927	181,010	183,366	183,366	187,378	187,378
Other Current Expenses						
Minority Advancement	2,111,127	2,267,021	2,296,492	2,296,492	2,347,015	2,347,015
Alternate Route to Cert.	27,033	77,033	78,034	78,034	79,751	79,751
National Service Act	391,828	345,647	350,140	830,140	357,843	837,843
International Initiatives		70,000	70,910	70,910	72,470	72,470
Minority Teacher Incentive	422,620	481,374	537,500	537,500	537,500	537,500
Higher Ed. Matching Grant*		25,300,000	12,100,000	12,100,000	12,400,000	12,400,000
Education & Health Initiatives	300,000	800,000				
Subtotal, OCE	\$3,252,608	\$29,341,075	\$15,433,076	\$15,913,076	\$15,794,579	\$16,274,579
Equipment**	1,000	1,000	26,500	26,500	22,500	22,500
Capitol Scholarship Grants	5,141,237	5,120,000	5,500,000	7,500,000	5,500,000	10,000,000
Awds to Children of Disabled Vets	2,000	4,000	4,000	4,000	4,000	4,000
CICSG	15,067,492	15,519,517	26,100,144	26,100,144	26,100,144	26,100,144
CAPCS	16,039,728	16,520,920	41,342,816	41,342,816	41,342,816	41,342,816
CT Aid to Charter Oak	\$22,500	47,500	37,393	37,393	37,393	\$37,393
NEBHE***		300,000	175,000	175,000	175,000	175,000
GRAND TOTAL	\$41,893,511	\$69,310,182	\$91,273,258	\$93,753,258	\$91,643,112	\$96,623,112

* The FY 2005 Matching Grant covering FY 2002-05 is funded through FY 2004 surplus.

** Equipment for 2006 and 2007 is funded through the OPM Capitol Equipment Fund.

*** The amount shown for FY 2005 represents payment for both FY 2004 and FY 2005. The FY 2006 request is actually an increase from FY 2005 dues of \$125,000.

DEPARTMENT OF HIGHER EDUCATION

Total Funds Summary

Fund	FY 2004 <u>Actual</u>	FY 2005 <u>Estimated</u>	FY 2006 Current <u>Services</u>	FY 2006 <u>Requested</u>	FY 2007 Current <u>Services</u>	FY 2007 <u>Requested</u>
General Fund	\$41,893,511	\$69,310,182	\$91,273,258	\$93,753,258	\$91,643,112	\$96,623,112
Enterprise Fund						
Federal Funds	4,820,907	5,244,824	5,849,824	5,849,824	6,081,824	6,081,824
Private Funds	1,420,170	1,246,000	1,296,500	1,296,500	1,316,500	1,316,500
Bond Funds	32,123	16,750	26,500	26,500	22,500	22,500
Special Funds	<u>18,148</u>	<u>115,000</u>				
TOTAL	\$48,184,859	\$75,932,756	\$98,446,082	\$100,926,082	\$99,063,936	\$104,043,936

Unit Position Summary

Fund	FY 2004 <u>Actual</u>	FY 2005 <u>Estimated</u>	FY 2006 Current <u>Services</u>	FY 2006 <u>Requested</u>	FY 2007 Current <u>Services</u>	FY 2007 <u>Requested</u>
General Fund	28.0	28.0	28.0	28.0	28.0	28.0
Other Funds	21.0	21.0	19.0	19.0	19.0	19.0
TOTAL	49.0	49.0	47.0	47.0	47.0	47.0

CONNECTICUT AID FOR PUBLIC COLLEGE STUDENTS

FY 2006 Formula Computation

	Amount Required FY 2004 (FY 2003-04 Tuit. Rev - Refunds)	CT Aid Match FY 2004
<u>University of Connecticut</u>	\$ 136,369,719	
Tuition Freeze subject to set-aside	<u>4,741,885</u>	
Net Expend.	141,111,604	
15% of Net		\$ 21,166,741
 <u>Connecticut State University</u>	 65,497,396	
Tuition Freeze subject to set-aside	<u>2,779,258</u>	
Net Expend.	68,276,654	
15% of Net		10,241,498
 <u>Community-Technical Colleges</u>	 59,892,729	
Tuition Freeze subject to set-aside	<u>2,160,925</u>	
Net Expend.	62,053,654	
15% of Net		9,308,048
 <u>UConn Health Center</u>	 4,176,848	
Less Refunds	<u>-</u>	
Net Expend.	4,176,848	
15% of Net		<u>626,527</u>
 TOTAL MATCH OF 15% SET-ASIDE - FY 2006 CAPCS FORMULA:	 \$	 41,342,814
 ACTUAL APPROPRIATION IN FY 2005:	 38.8%	 <u>16,039,728</u>
 AMOUNT OF INCREASE NECESSARY TO FUND FY 2006 FORMULA:	 \$	 25,303,086

CONNECTICUT INDEPENDENT COLLEGE STUDENT GRANT PROGRAM

FY 2006 Formula Computation

A. State Support for Students at the University of Connecticut and Connecticut State University

UCONN FY 2004 General Fund Expenditures	185,223,222
CSU FY 2004 General Fund Expenditures	<u>133,018,713</u>

TOTAL -- State Support of Students in Public Four-year Institutions	\$318,241,935
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B. Annualized General Fund FTE Enrollments in FY 2004

UConn Undergraduates	16,131
UConn Graduates (excludes UCHC)	3,560
CSU Undergraduates	18,959
CSU Graduates	<u>1,482</u>

TOTAL ENROLLMENT	40,132
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C. Average General Fund Support Per FTE Student in FY 2004

$$\$318,241,935 \ / \ 40,132 \ = \ \$7,929.88 \ (1)$$

D. CT FTE Enrollments at Independent Institutions, Fall 2003

13,165.47

E. Award Per FTE Undergraduate Enrollment under 10a-39 in FY 2005 based upon 25%* of State Support Per FTE Student in Public Four-Year Higher Education Institutions

$$\$7,929.88 \ * \ 25\% \ = \ \$1,982.47 \ (1)$$

F. Total Appropriation for 10a-39 in FY 2005 based on 25%

$$\$1,982.47 \ * \ 13,165.47 \ = \ \$26,100,143 \ (2)$$

FY 2005 Appropriation	57.7%	\$15,067,492
Increase necessary to fund 2006 formula		\$11,032,651

(1) Rounded to nearest cent.

(2) Rounded to nearest dollar.

* Statutory change in FY 2003 increased percent for 17 to 25.

UNIVERSITY OF CONNECTICUT

BUDGET OVERVIEW

The University of Connecticut requests a FY 2005-07 operating budget of \$1.329 billion, including \$431,450,592 in general fund current services expenditures, \$8,131,330 in other funding requests and \$889,302,403 in operating fund expenditures for the biennium. The FY 2006 request of \$644,308,155 (\$210,569,813 current services, \$2,640,443 other funding and \$431,097,899 operating fund) represents an increase of \$42,677,057, or 7.1 percent, over FY 2005 estimated expenditures. The FY 2007 request of \$684,576,170 (\$220,880,779 current services, \$5,490,887 other funding and \$458,204,54 operating fund) represents an increase of \$82,945,072, or 13.8 percent, over estimated FY 2005 expenditures.

The FY 2006 general fund current service request of \$210,569,813, an increase of 6.9 percent, includes \$9,174,550, a 4.7 percent increase, to fund collective bargaining and inflation increases, as well as \$4,368,777 (2.2 percent) for new facilities operation and maintenance costs. The operating fund includes \$8,027,079 (2.0 percent) for inflationary increases including energy, \$11,000,000 (2.7 percent) for infrastructure support and an additional \$2,800,000 for financial aid, these to be provided primarily through tuition and fee increases.

The FY 2007 general fund current service request includes increases of \$9,068,502, or 4.3 percent over FY 2005, to fund collective bargaining and inflation increases, and \$1,242,464 for new facilities. The operating fund includes \$8,979,985 (2.1 percent) for inflationary increases and \$15,200,000 (3.6 percent) for infrastructure support and financial aid.

Although the University has limited its general fund request to collective bargaining commitments and facilities' costs, an additional funding request of for a five-year faculty expansion plan has been included. In addition to these requests, the budget supports other initiatives from the operating fund through a combination of reduced spending, reallocation of resources and increasing revenues. Part of increasing revenue includes planned annual tuition increases of 5.6 percent in FY 2006 and 6.0 percent in FY 2007 approved by the Board of Trustees. These tuition increases are summarized, along with approved mandatory fees, in the tables following the overview. Tuition and mandatory fees will be reviewed in detail by the Board of Governors in early 2005.

UNIVERSITY OF CONNECTICUT

FY 2005-07 Operating Budget Request

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$197,026,486	\$404,604,612	\$601,631,098
Collective Bargaining, Inflation, and Other Adjustments	9,174,550	8,027,079	17,201,629
New facilities operating cost	243,881		243,881
Unfunded new facilities operating cost	4,124,896		4,124,896
Auxiliary Enterprises		8,200,000	8,200,000
Financial Aid		2,800,000	2,800,000
Debt Service		2,800,000	2,800,000
FY 2006 CURRENT SERVICES	\$210,569,813	\$426,431,691	\$637,001,504
Change	6.9%	5.4%	5.9%
1. Faculty Expansion	2,640,443	4,666,208	7,306,651
FY 2006 TOTAL REQUEST	\$213,210,256	\$431,097,899	\$644,308,155
Change	8.2%	6.5%	7.1%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 ESTIMATED EXPENDITURES	\$210,569,813	\$426,431,691	\$637,001,504
Collective Bargaining, Inflation, and Other Adjustments	9,068,502	8,979,985	18,048,487
New facilities operating cost	1,242,464		1,242,464
Auxiliary Enterprises		10,600,000	10,600,000
Financial Aid		2,900,000	2,900,000
Debt Service		1,700,000	1,700,000
FY 2007 CURRENT SERVICES	\$220,880,779	\$450,611,676	\$671,492,455
Change	4.9%	5.7%	5.4%
1. Faculty Expansion	5,490,887	7,592,828	13,083,715
FY 2007 TOTAL REQUEST	\$226,371,666	\$458,204,504	\$684,576,170
Change	7.5%	7.5%	7.5%

UNIVERSITY OF CONNECTICUT

Tuition Rates*

	FY 2005	FY 2006 Approved		FY 2007 Approved	
	Actual	Rate	% Inc.	Rate	% Inc.
Undergraduate					
In-State	\$5,772	\$6,096	5.6%	\$6,456	5.9%
Out-of-State	17,604	18,600	5.7%	19,656	5.7%
N.E. Regional	8,664	9,165	5.8%	11,298	23.3%
Graduate Storrs					
In-State	\$7,110	\$7,524	5.8%	\$7,992	6.2%
Out-of-State	18,478	19,584	6.0%	20,772	6.1%
N.E. Regional	10,674	11,322	6.1%	13,986	23.5%
Social Work					
In-State	\$7,110	\$7,524	5.8%	\$7,992	6.2%
Out-of-State	18,478	19,584	6.0%	20,772	6.1%
N.E. Regional	10,674	11,322	6.1%	13,986	23.5%
Law					
In-State	\$14,760	\$15,648	6.0%	\$16,608	6.1%
Out-of-State	31,152	33,024	6.0%	35,016	6.0%
N.E. Regional	22,152	23,496	6.1%	29,064	23.7%
Stamford Ph.D.					
In-State	\$9,018	\$9,558	6.0%	\$10,134	6.0%
Out-of-State	18,468	19,584	6.0%	20,754	6.0%
N.E. Regional	13,518	14,328	6.0%	17,735	23.8%
Pharmacy Ph.D.					
In-State	\$12,726	\$13,500	6.1%	\$14,310	6.0%
Out-of-State	27,522	29,178	6.0%	30,942	6.0%
N.E. Regional	19,080				

* The New England Board of Higher Education (NEBHE) approved ratio for regional tuition will increase from 1.5 to 1.75 times in-state tuition in the fall of 2006 and there will be no regional rate for Pharmacy beginning in the fall of 2005.

UNIVERSITY OF CONNECTICUT

Cost of Attendance Storrs Campus*

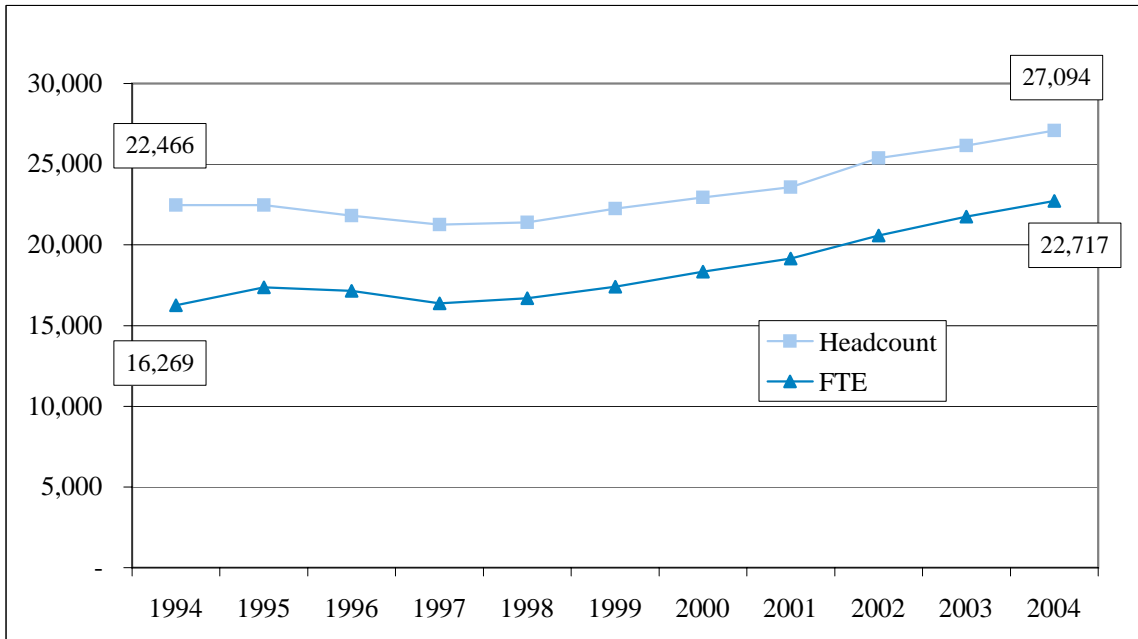
	FY 2005	<u>FY 2006 Approved</u>		<u>FY 2007 Approved</u>	
	<u>Actual</u>	<u>Rate</u>	<u>% Inc.</u>	<u>Rate</u>	<u>% Inc.</u>
Undergraduate In-State					
Tuition	\$5,772	\$6,096	5.6%	\$6,456	5.9%
General University Fee	1,200	1,272	6.0%	1,344	5.7%
Infrastructure Maintenance	308	324	5.2%	342	5.6%
Miscellaneous Fees	210	220	4.8%	220	0.0%
Tuition & Mandatory Fees	\$7,490	\$7,912	5.6%	\$8,362	5.7%
Room	3,872	4,104	6.0%	4,350	6.0%
Board	3,532	3,744	6.0%	4,070	8.7%
TOTAL	\$14,894	\$15,760	5.8%	\$16,782	6.5%
Undergraduate Out-of-State					
Tuition	\$17,604	\$18,600	5.7%	\$19,656	5.7%
General University Fee	1,200	1,272	6.0%	1,344	5.7%
Infrastructure Maintenance	308	324	5.2%	342	5.6%
Miscellaneous Fees	210	220	4.8%	220	0.0%
Tuition & Mandatory Fees	\$19,322	\$20,416	5.7%	\$21,562	5.6%
Room	3,872	4,104	6.0%	4,350	6.0%
Board	3,532	3,744	6.0%	4,070	8.7%
TOTAL	\$26,726	\$28,264	5.8%	\$29,982	6.1%
Graduate In-State					
Tuition	\$7,110	\$7,524	5.8%	\$7,992	6.2%
General University Fee	882	936	6.1%	990	5.8%
Infrastructure Maintenance	308	324	5.2%	342	5.6%
Miscellaneous Fees	176	186	5.7%	186	0.0%
Tuition & Mandatory Fees	\$8,476	\$8,970	5.8%	\$9,510	6.0%
Room	4,404	4,668	6.0%	4,948	6.0%
Board	3,532	3,744	6.0%	4,070	8.7%
TOTAL	\$16,412	\$17,382	5.9%	\$18,528	6.6%
Graduate Out-of-State					
Tuition	\$18,478	\$19,584	6.0%	\$20,772	6.1%
General University Fee	882	936	6.1%	990	5.8%
Infrastructure Maintenance	308	324	5.2%	342	5.6%
Miscellaneous Fees	176	186	5.7%	186	0.0%
Tuition & Mandatory Fees	\$19,844	\$21,030	6.0%	\$22,290	6.0%
Room	4,404	4,668	6.0%	4,948	6.0%
Board	3,532	3,744	6.0%	4,070	8.7%
TOTAL	\$27,780	\$29,442	6.0%	\$31,308	6.3%

* Excluding books, transportation and miscellaneous expenses.

UNIVERSITY OF CONNECTICUT

Fall Enrollment

1989 - 2004



	Prior Peak 1989	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
FTE	19,717	16,269	17,377	17,146	16,374	16,699	17,403	18,338	19,145	20,577	21,758	22,717
Headcount	25,634	22,466	22,471	21,805	21,249	21,398	22,241	22,935	23,580	25,373	26,156	27,094

UNIVERSITY OF CONNECTICUT
Summary of 2005-2007 Operating Budget Request
Other Funding Request

Option Title	FY 2006	FY 2007
1. Faculty Expansion	\$2,640,443	\$5,490,887
Total	\$2,640,443	\$5,490,887

1. Faculty Expansion

Undergraduate enrollment at the University of Connecticut has increased from 14,667 in 1995 to 20,151 today. Over the same period, faculty size has remained essentially unchanged. The University recognizes that it needs to continue to enrich the educational experience of undergraduates and, equally important, strengthen research and scholarly activity. The University has spent the past several months developing a proposal designed to achieve four goals: enhance the quality of the student experience, further the state’s economic growth through research and workforce development, solidify the University’s growing national reputation, and maximize the investment of parents and all taxpayers by ensuring that students can graduate in four years.

This proposal calls for the hiring of 150 new faculty members over the next four years. The hires would be made in areas that respond to student demand, offer greatest research opportunity and tie to the state’s economic development. Half of these faculty would be in the fields of science and technology; all 150 would be active in both instruction and in research. The addition of these faculty members will improve the student faculty ratio, currently at 18:1, which is twenty percent higher than the 15:1 ratio of peers. Large class size limits the close interaction between students and faculty that has traditionally been a hallmark of a UConn education; and, in fields where facilities place an absolute limit on number of enrollments (e.g., lab sciences), students can be closed out of required classes, delaying the time required to complete a degree.

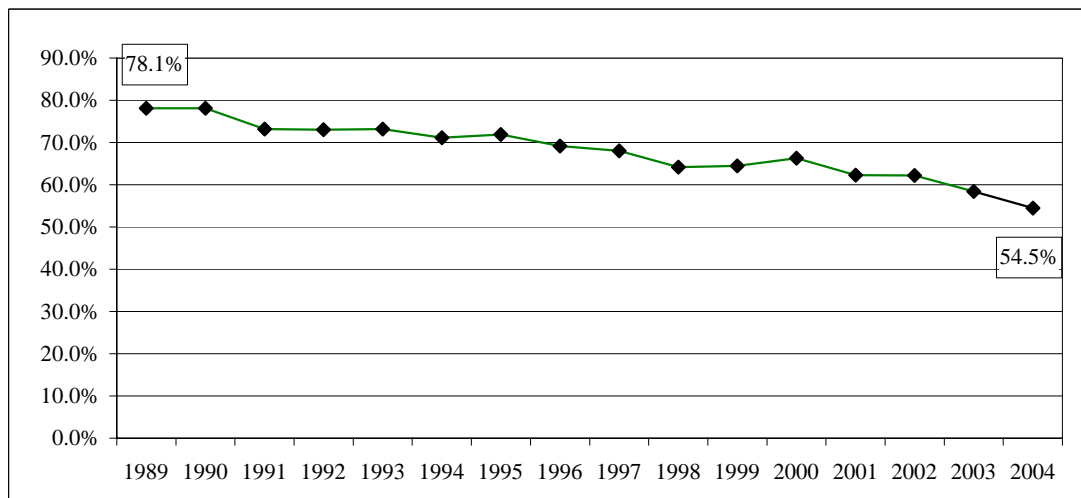
The proposed increased instructional capacity will be combined with clarity of expectation, increased academic counseling, course and scheduling adjustments and other support systems to help ensure that students graduate in four years as a matter of course. While UConn students on average graduate in 4.4 years compared to the national average of 4.7, and the 6 year graduation rate is high among the nation’s public universities, the goal for almost all of UConn students should be completing a degree in four years flat. Ensuring that students can graduate in four years will make better use of state operating and capital resources, enable more students to take advantage of an education—and, not insignificantly, save parents and students the costs associated with the need for an extra semester or more.

UNIVERSITY OF CONNECTICUT

Student Faculty Ratios

	FY 2004 Actual	FY 2005 Estimate	FY 2006 Estimate	FY 2007 Estimate
FTE Enrollment, Annualized	21,228	21,838	22,084	22,084
FTE Instructional Faculty	1,847	1,953	1,993	2,032
Student/Faculty Ratio	11.5:1	11.2:1	11.1:1	10.9:1

Percent Full-time Faculty



Average Faculty Salaries

Year	Average Salary	Annual Percent Change	Cumulative Percent Change
1989-90	54,251		
1990-91	57,685	6.3%	6.3%
1991-92	57,243	-0.8%	5.5%
1992-93	60,556	5.8%	11.6%
1993-94	62,202	2.7%	14.7%
1994-95	64,088	3.0%	18.1%
1995-96	67,382	5.1%	24.2%
1996-97	70,883	5.2%	30.7%
1997-98	71,779	1.3%	32.3%
1998-99	72,951	1.6%	34.5%
1999-00	75,251	3.2%	38.7%
2000-01	78,734	4.6%	45.1%
2001-02	82,386	4.6%	51.9%
2002-03	85,565	3.9%	57.7%
2003-04	83,684	-2.2%	54.3%

UNIVERSITY OF CONNECTICUT

Major Object Summary General Fund

	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Personal Services	\$187,157,196	\$191,998,837	\$201,409,151	\$204,049,594	\$210,721,534	\$216,212,421
Other Expenses						
Tuition Freeze	4,741,885	4,741,885	4,741,885	4,741,885	4,741,885	4,741,885
New Facilities	518,266	235,764	243,881	243,881	1,242,464	1,242,464
Unfunded New Facilities			4,124,896	4,124,896	4,124,896	4,124,896
Veterinary Diagnostic Laboratory	50,000	50,000	50,000	50,000	50,000	50,000
Total	\$192,467,347	\$197,026,486	\$210,569,813	\$213,210,256	\$220,880,779	\$226,371,666
General Fund Fringe Benefits	64,000,000	72,665,054	76,218,097	77,108,744	80,045,629	81,911,972
Grand Total	\$256,467,347	\$269,691,540	\$286,787,910	\$290,319,000	\$300,926,408	\$308,283,638

UNIVERSITY OF CONNECTICUT

Major Object Summary General Fund and Operating Fund

	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
Personal Services	\$288,937,254	\$321,072,471	\$337,126,095	\$342,858,789	\$353,982,399	\$364,485,325
General Fund Fringe	64,000,000	72,665,054	76,218,097	77,108,744	80,045,629	81,911,972
Other Fringe	24,125,658	32,828,853	35,454,607	37,028,564	38,389,859	40,970,648
Other Expenses	113,731,125	127,564,593	139,478,475	139,478,475	144,884,513	144,884,513
Energy	23,209,752	28,800,000	27,300,000	27,300,000	30,900,000	30,900,000
Equipment						
Library	1,250,641	1,313,173	1,378,832	1,378,832	1,447,774	1,447,774
Other Equipment	4,208,970	4,283,314	4,354,913	4,354,913	4,637,877	4,637,877
Fixed Charges						
CT Aid Grants & Awards	7,792,037	8,020,176	8,020,176	8,020,176	8,020,176	8,020,176
Ctr. for Acad. Prog. Grants	386,493	399,147	423,096	423,096	448,482	448,482
Pell Grants	7,335,778	7,592,000	7,895,680	7,895,680	8,211,508	8,211,508
Univ. Grants/Tuition Rem.	20,298,184	22,999,405	24,601,787	24,601,787	26,169,801	26,169,801
Supp Ed & Opp Grants	1,083,077	1,037,761	1,058,516	1,058,516	1,079,687	1,079,687
University Scholarships	4,971,925	5,759,422	6,064,488	6,064,488	6,387,858	6,387,858
Work Study Program	2,240,717	2,514,556	2,539,602	2,539,602	2,565,149	2,565,149
Graduate Fellowships	1,832,847	2,233,213	2,352,506	2,352,506	2,478,956	2,478,956
Endowment Scholarships	2,615,504	2,260,000	2,260,000	2,260,000	2,260,000	2,260,000
Other	9,582,194	11,881,260	12,217,550	12,217,550	12,654,553	12,654,553
Subtotal Fixed Charges	58,138,756	64,696,940	67,433,401	67,433,401	70,276,170	70,276,170
Transfers	49,944,667	21,071,754	24,475,181	24,475,181	26,973,862	26,973,862
GRAND TOTAL	\$627,546,823	\$674,296,152	\$713,219,601	\$721,416,899	\$751,538,084	\$766,488,143
General Fund Fringe	(64,000,000)	(72,665,054)	(76,218,097)	(77,108,744)	(80,045,629)	(81,911,972)
TOTAL EX FRINGE	\$563,546,823	\$601,631,098	\$637,001,504	\$644,308,155	\$671,492,454	\$684,576,170

UNIVERSITY OF CONNECTICUT

Operating Budget Summary All Funds

	FY 2004	FY 2005	FY 2006 Current	FY 2006 Requested	FY 2007 Current	FY 2007 Requested
	<u>Actual</u>	<u>Estimated</u>	<u>Services</u>	<u>Requested</u>	<u>Services</u>	<u>Requested</u>
REVENUES						
Educational & General						
Student Tuition & Fees	\$178,606,192	\$195,717,240	\$207,503,816	\$207,503,816	\$218,403,469	\$218,403,469
State Appropriations (a)	192,467,347	197,026,486	210,569,813	213,210,256	220,880,779	226,371,666
State Fringe Benefits	64,000,000	72,665,054	76,218,097	77,108,744	80,045,629	81,911,972
State Fringe Accrual						
Federal Grants & Contracts	78,101,898	90,647,744	98,585,196	98,585,196	107,398,238	107,398,238
State Grants & Contracts	17,279,654	16,259,222	14,358,151	14,358,151	14,481,699	14,481,699
Private Gifts & Grants	24,134,950	27,242,840	29,561,326	29,561,326	31,434,393	31,434,393
Investment Income	2,139,306	2,665,000	2,995,000	2,995,000	3,210,000	3,210,000
Sales & Service Education	12,166,017	13,779,284	13,758,400	13,758,400	13,763,400	13,763,400
Sales & Service Auxiliary	124,166,854	132,628,644	140,748,061	140,748,061	150,728,855	150,728,855
Other Sources	9,007,326	8,580,000	8,870,000	8,870,000	8,870,000	8,870,000
Total E & G	\$702,069,544	\$757,211,515	\$803,167,859	\$806,698,949	\$849,216,461	\$856,573,691
EXPENDITURES						
Educational & General						
Instruction	\$204,205,680	\$241,203,520	\$256,781,455	\$264,978,753	\$269,551,658	\$284,501,716
Research	66,370,831	75,113,359	80,265,535	80,265,535	87,482,475	87,482,475
Public Service	29,886,683	30,024,193	31,998,951	31,998,951	33,972,461	33,972,461
Academic Support	52,542,885	56,301,809	59,937,914	59,937,914	62,917,638	62,917,638
Library	12,736,453	14,891,919	15,852,272	15,852,272	16,625,316	16,625,316
Student Services	20,993,053	20,678,499	22,012,215	22,012,215	23,087,754	23,087,754
Institutional Support	55,043,722	59,488,361	63,324,707	63,324,707	66,413,298	66,413,298
Physical Plant	45,065,364	50,245,151	49,932,077	49,932,077	51,136,373	51,136,373
Student Aid	54,165,352	58,785,318	61,186,082	61,186,082	63,592,452	63,592,452
Total E & G Expenditures	\$541,010,023	\$606,732,131	\$641,291,209	\$649,488,507	\$674,779,426	\$689,729,484
Transfers Non-Mandatory	20,785,431	0	0	0	0	0
Debt Retirement	5,711,819	5,366,890	8,126,307	8,126,307	9,779,542	9,779,542
Total E & G	\$567,507,273	\$612,099,021	\$649,417,516	\$657,614,814	\$684,558,968	\$699,509,026
Auxiliary Enterprise						
Transfers for:						
Debt Retirement	11,738,520	11,660,659	11,250,133	11,250,133	11,203,980	11,203,980
Construction Projects	11,673,821	4,044,205	5,098,741	5,098,741	5,990,340	5,990,340
Total Auxiliary	\$132,660,968	\$144,125,333	\$152,760,297	\$152,760,297	\$163,667,447	\$163,667,447
Total Current Expenditure:	\$700,168,241	\$756,224,355	\$802,177,813	\$810,375,111	\$848,226,415	\$863,176,473
Surplus/(Deficit)(b)	\$1,901,303	\$987,160	\$990,046	(\$3,676,162)	\$990,046	(\$6,602,782)

(a) Excluding Higher Education Matching Grants; including accrual per financial statements.

(b) The University is in the process of identifying funds for the faculty expansion option.

When the availability of funds is known, redistribution will be made to bring spending into balance.

UNIVERSITY OF CONNECTICUT

Statement of Changes in Fund Balance

	<u>FY 2004</u> <u>Unaudited</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Proposed</u>	<u>FY 2007</u> <u>Proposed</u>
<u>Revenues and Expenditures (a)</u>				
Revenues	\$702,069,544	\$757,211,515	\$803,167,859	\$849,216,461
Expenditures and Transfers	<u>700,168,241</u>	<u>756,224,355</u>	<u>802,177,813</u>	<u>848,226,415</u>
Net Increase (Decrease)	\$1,901,303	\$987,160	\$990,046	\$990,046
<u>Fund Balance and Reserves</u>				
Fund Balance, July 1				
Restricted	\$17,755,752	\$15,596,317	\$15,596,317	\$15,596,317
Unrestricted	<u>33,988,307</u>	<u>38,049,045</u>	<u>39,036,205</u>	<u>40,026,251</u>
Total	\$51,744,059	\$53,645,362	\$54,632,522	\$55,622,568
Compensated Absences	\$21,171,333	\$22,308,211	\$23,423,621	\$23,794,802
Investment in Plant	\$1,252,390,559	\$1,316,360,191	\$1,381,929,843	\$1,497,499,494
Changes to Fund Balance				
Operating Change	\$1,901,303	\$987,160	\$990,046	\$990,046
Net Increase (Decrease)	\$1,901,303	\$987,160	\$990,046	\$990,046
Fund Balance, June 30				
Restricted	\$15,596,317	\$15,596,317	\$15,596,317	\$15,596,317
Unrestricted	<u>38,049,045</u>	<u>39,036,205</u>	<u>40,026,251</u>	<u>41,016,297</u>
Total	\$53,645,362	\$54,632,522	\$55,622,568	\$56,612,614
Compensated Absences	\$22,308,211	\$23,423,621	\$23,794,802	\$24,184,542
Investment in Plant	\$1,316,360,191	\$1,381,929,843	\$1,497,499,494	\$1,563,069,146

(a) Excluding Higher Education State Matching Grant

UNIVERSITY OF CONNECTICUT

Total Funds Summary

Fund	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
General Fund	\$192,467,347	\$197,026,486	\$210,569,813	\$213,210,256	\$220,880,779	\$226,371,666
General Fund Fringe	64,000,000	72,665,054	76,218,097	77,108,744	80,045,629	81,911,972
Operating Fund	371,079,476	404,604,612	426,431,690	431,097,898	450,611,675	458,204,503
Research	72,621,419	81,928,204	88,958,213	88,958,213	96,688,332	96,688,332
TOTAL	\$700,168,241	\$756,224,355	\$802,177,813	\$810,375,111	\$848,226,415	\$863,176,473
Higher Ed Matching Grant		18,620,292	10,000,000	10,000,000	10,000,000	10,000,000
GRAND TOTAL	\$700,168,241	\$774,844,647	\$812,177,813	\$820,375,111	\$858,226,415	\$873,176,473

Constituent Unit Position Summary *

All Funds	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
Instruction	2,373.0	2,485.4	2,485.4	2,515.4	2,485.4	2,545.4
Organized Research	677.3	672.0	672.0	672.0	672.0	672.0
Public Service	389.0	392.2	392.2	392.2	392.2	392.2
Academic Support	493.4	498.0	498.0	504.0	498.0	510.0
Libraries	131.9	137.4	137.4	137.4	137.4	137.4
Student Services	288.9	300.3	300.3	300.3	300.3	300.3
Institutional Support	487.6	505.0	513.0	513.0	517.0	517.0
Physical Plant O & M	261.4	267.9	274.9	274.9	296.9	296.9
Total E & G	5,102.5	5,258.1	5,273.1	5,309.1	5,299.1	5,371.1
Auxiliary Enterprises	665.8	678.5	678.5	678.5	678.5	678.5
GRAND TOTAL	5,768.3	5,936.6	5,951.6	5,987.6	5,977.6	6,049.6
Change from Prior Year		2.9%	0.3%	0.9%	0.4%	1.0%

*Funded FTE Positions.

UCONN - AVERY POINT REGIONAL CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$8,327,596	\$8,512,827	\$8,768,211	\$8,768,211	\$9,031,258	\$9,031,258
Research	3,449	1,725	1,725	1,725	1,725	1,725
TOTAL	\$8,331,045	\$8,514,552	\$8,769,936	\$8,769,936	\$9,032,983	\$9,032,983

Institutional Position Summary*

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	46.3	48.3	48.3	48.3	48.3	48.3
Organized Research	1.9	1.9	1.9	1.9	1.9	1.9
Public Service	1.3	2.3	2.3	2.3	2.3	2.3
Academic Support	12.6	12.6	12.6	12.6	12.6	12.6
Libraries	1.4	1.4	1.4	1.4	1.4	1.4
Student Services	8.1	8.1	8.1	8.1	8.1	8.1
Institutional Support	9.8	9.8	9.8	9.8	9.8	9.8
Physical Plant O & M	13.0	13.0	13.0	13.0	13.0	13.0
			-	-	-	-
Total E & G	94.3	97.3	97.3	97.3	97.3	97.3
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	94.3	97.3	97.3	97.3	97.3	97.3

*Funded FTE Positions.

UCONN - HARTFORD REGIONAL CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$8,541,610	\$8,920,726	\$9,188,348	\$9,188,348	\$9,463,998	\$9,463,998
Research						
TOTAL	\$8,541,610	\$8,920,726	\$9,188,348	\$9,188,348	\$9,463,998	\$9,463,998

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	77.6	79.2	79.2	79.2	79.2	79.2
Organized Research	-	-	-	-	-	-
Public Service	1.3	1.3	1.3	1.3	1.3	1.3
Academic Support	9.3	9.3	9.3	9.3	9.3	9.3
Libraries	5.3	5.3	5.3	5.3	5.3	5.3
Student Services	5.2	6.2	6.2	6.2	6.2	6.2
Institutional Support	2.3	2.3	2.3	2.3	2.3	2.3
Physical Plant O & M	6.0	6.5	6.5	6.5	6.5	6.5
Total, Educ. & General	107.1	110.1	110.1	110.1	110.1	110.1
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	107.1	110.1	110.1	110.1	110.1	110.1

*Funded FTE Positions.

UCONN - SCHOOL OF LAW

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$17,110,098	\$18,132,941	\$19,676,929	\$19,676,929	\$19,237,237	\$19,237,237
Research	9,756	1,204	1,204	1,204	1,204	1,204
TOTAL	\$17,119,854	\$18,134,145	\$19,678,133	\$19,678,133	\$19,238,441	\$19,238,441

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	74.6	75.6	75.6	75.6	75.6	75.6
Organized Research	-	-	-	-	-	-
Public Service	3.6	4.6	4.6	4.6	4.6	4.6
Academic Support	14.3	13.3	13.3	13.3	13.3	13.3
Libraries	18.3	19.3	19.3	19.3	19.3	19.3
Student Services	14.1	14.3	14.3	14.3	14.3	14.3
Institutional Support	-	-	-	-	-	-
Physical Plant O & M	-	-	-	-	-	-
Total, Educ. & General	124.9	127.1	127.1	127.1	127.1	127.1
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	124.9	127.1	127.1	127.1	127.1	127.1

*Funded FTE Positions.

UCONN - SCHOOL OF SOCIAL WORK

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$8,184,939	\$8,412,284	\$8,664,653	\$8,664,653	\$8,924,592	\$8,924,592
Research	743,586	908,009	935,249	935,249	963,307	963,307
TOTAL	\$8,928,525	\$9,320,293	\$9,599,902	\$9,599,902	\$9,887,899	\$9,887,899

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	43.1	44.7	44.7	44.7	44.7	44.7
Organized Research	7.1	7.4	7.4	7.4	7.4	7.4
Public Service	34.8	34.8	34.8	34.8	34.8	34.8
Academic Support	17.2	17.2	17.2	17.2	17.2	17.2
Libraries	-	-	-	-	-	-
Student Services	3.3	3.3	3.3	3.3	3.3	3.3
Institutional Support	-	-	-	-	-	-
Physical Plant O & M	-	-	-	-	-	-
Total, Educ. & General	105.4	107.4	107.4	107.4	107.4	107.4
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	105.4	107.4	107.4	107.4	107.4	107.4

*Funded FTE Positions.

UCONN - STAMFORD REGIONAL CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$8,184,939	\$13,972,246	\$14,391,413	\$14,391,413	\$14,823,155	\$14,823,155
Research	743,586	773,791	773,791	773,791	773,791	773,791
TOTAL	\$8,928,525	\$14,746,037	\$15,165,204	\$15,165,204	\$15,596,946	\$15,596,946

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	89.9	91.9	91.9	91.9	91.9	91.9
Organized Research	0.1	0.1	0.1	0.1	0.1	0.1
Public Service	21.1	20.8	20.8	20.8	20.8	20.8
Academic Support	13.4	12.4	12.4	12.4	12.4	12.4
Libraries	6.5	6.5	6.5	6.5	6.5	6.5
Student Services	20.9	20.9	20.9	20.9	20.9	20.9
Institutional Support	9.3	8.3	8.3	8.3	8.3	8.3
Physical Plant O & M	3.0	3.0	3.0	3.0	3.0	3.0
Total, Educ. & General	164.2	163.8	163.8	163.8	163.8	163.8
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	164.2	163.8	163.8	163.8	163.8	163.8

*Funded FTE Positions.

UCONN - STORRS CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$517,545,146	\$584,134,373	\$617,581,696	\$625,778,994	\$651,581,696	\$666,531,754
Research	71,121,042	80,243,475	87,246,244	87,246,244	94,948,305	94,948,305
TOTAL	\$588,666,188	\$664,377,848	\$704,827,940	\$713,025,238	\$746,530,001	\$761,480,059

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	1,964.1	2,068.4	2,068.4	2,098.4	2,068.4	2,128.4
Organized Research	668.1	662.5	662.5	662.5	662.5	662.5
Public Service	322.1	323.6	323.6	323.6	323.6	323.6
Academic Support	408.7	415.2	415.2	421.2	415.2	427.2
Libraries	96.5	101.0	101.0	101.0	101.0	101.0
Student Services	227.2	236.9	236.9	236.9	236.9	236.9
Institutional Support	458.2	475.6	483.6	483.6	487.6	487.6
Physical Plant O & M	230.4	236.4	243.4	243.4	265.4	265.4
Total, Educ. & General	4,375.3	4,519.7	4,534.7	4,570.7	4,560.7	4,632.7
Auxiliary Enterprises	665.8	678.5	678.5	678.5	678.5	678.5
GRAND TOTAL	5,041.2	5,198.2	5,213.2	5,249.2	5,239.2	5,311.2

*Funded FTE Positions.

UCONN - TORRINGTON REGIONAL CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$1,746,827	\$1,828,133	\$1,882,977	\$1,882,977	\$1,939,466	\$1,939,466
Research						
TOTAL	\$1,746,827	\$1,828,133	\$1,882,977	\$1,882,977	\$1,939,466	\$1,939,466

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	14.6	14.6	14.6	14.6	14.6	14.6
Organized Research	-	-	-	-	-	-
Public Service	4.1	4.1	4.1	4.1	4.1	4.1
Academic Support	1.9	1.9	1.9	1.9	1.9	1.9
Libraries	1.3	1.3	1.3	1.3	1.3	1.3
Student Services	3.1	3.6	3.6	3.6	3.6	3.6
Institutional Support	1.0	1.0	1.0	1.0	1.0	1.0
Physical Plant O & M	3.0	3.0	3.0	3.0	3.0	3.0
Total, Educ. & General	28.9	29.4	29.4	29.4	29.4	29.4
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	28.9	29.4	29.4	29.4	29.4	29.4

*Funded FTE Positions.

UCONN - WATERBURY REGIONAL CAMPUS

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund						
Operating Fund	\$7,961,001	\$9,310,868	\$9,590,194	\$9,590,194	\$9,877,900	\$9,877,900
Research						
TOTAL	\$7,961,001	\$9,310,868	\$9,590,194	\$9,590,194	\$9,877,900	\$9,877,900

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	62.8	62.7	62.7	62.7	62.7	62.7
Organized Research	-	-	-	-	-	-
Public Service	0.6	0.6	0.6	0.6	0.6	0.6
Academic Support	16.1	16.1	16.1	16.1	16.1	16.1
Libraries	2.7	2.7	2.7	2.7	2.7	2.7
Student Services	7.0	7.0	7.0	7.0	7.0	7.0
Institutional Support	7.0	8.0	8.0	8.0	8.0	8.0
Physical Plant O & M	6.0	6.0	6.0	6.0	6.0	6.0
Total, Educ. & General	102.2	103.1	103.1	103.1	103.1	103.1
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	102.2	103.1	103.1	103.1	103.1	103.1

*Funded FTE Positions.

UNIVERSITY OF CONNECTICUT HEALTH CENTER

BUDGET OVERVIEW

The University of Connecticut Health Center requests a FY 2005-07 operating budget of \$527,717,239, including \$151,457,899 in current services general fund expenditures, \$11,299,000 in other funding requests and \$364,960,340 in operating fund expenditures for the biennium. The FY 2006 request of \$255,919,293 (\$75,025,705 current services, \$4,807,000 other funding and \$176,086,588 operating fund) represents an increase of \$17,719,849 or 7.4 percent, over FY 2005 estimated expenditures. The FY 2007 request of \$271,797,946 (\$76,432,194 current services, \$6,492,000 other funding and \$188,873,752 operating fund) represents an increase of \$33,598,502, or 14.1 percent, over estimated FY 2005 expenditures.

The FY 2006 general fund request includes an increase of \$1,915,759, or 2.6 percent, for collective bargaining and inflation, and two additional funding requests totaling \$4,807,000 for a Five-year Research Plan and Public Health Mandates. The operating fund estimate includes a \$9,572,090 increase for inflation and a \$1,425,000 increase for the research plan.

The FY 2007 general fund request includes a \$1,406,489 (1.9 percent) increase over estimated FY 2006 expenditures for collective bargaining and inflation, as well as research and public health funding of \$6,492,000. The operating fund includes estimated increases of \$11,612,164 (6.6 percent) over FY 2006 expenditures for collective bargaining and \$2,600,000 for the research plan.

Increases in tuition and fees have not yet been approved by the Board of Trustees, but significant tuition increases over the last several years at peer medical and dental schools have driven the Health Center's tuition and fees well below the Board of Governors' recommended 70th to 75th percentile range of similar charges at medical and dental schools nationwide. Hence, the University has approved a 15 percent increase for Medical and Dental tuition for both years of the biennium.

UNIVERSITY OF CONNECTICUT HEALTH CENTER

FY 2005-07 Operating Budget Request*

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$73,109,946	\$165,089,498	\$238,199,444
Collective Bargaining, Inflation, and Other Adjustments	1,915,759	9,572,090	11,487,849
FY 2006 CURRENT SERVICES	\$75,025,705	\$174,661,588	\$249,687,293
Change	2.6%	5.8%	4.8%
1. Public Health Mandates	3,182,000		3,182,000
2. Five-year Research Plan	1,625,000	1,425,000	3,050,000
FY 2006 TOTAL REQUEST	79,832,705	176,086,588	255,919,293
Change	9.2%	6.7%	7.4%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 ESTIMATED EXPENDITURES	\$75,025,705	\$174,661,588	\$249,687,293
Collective Bargaining, Inflation, and Other Adjustments	1,406,489	11,612,164	13,018,653
FY 2007 CURRENT SERVICES	\$76,432,194	\$186,273,752	\$262,705,946
Change	1.9%	6.6%	5.2%
1. Public Health Mandates	3,182,000		3,182,000
2. Five-year Research Plan	3,310,000	2,600,000	5,910,000
FY 2007 TOTAL REQUEST	\$82,924,194	\$188,873,752	\$271,797,946
Change	10.5%	8.1%	8.9%

* excludes fringe benefits, JDH, Research and Correctional Managed Care.

UNIVERSITY OF CONNECTICUT HEALTH CENTER

Cost of Attendance*

	<u>FY 2005</u>	<u>FY 2006 Proposed</u>		<u>FY 2007 Proposed</u>	
	<u>Actual</u>	<u>Rate</u>	<u>% Inc.</u>	<u>Rate</u>	<u>% Inc.</u>
School of Medicine					
In-State					
Tuition	\$13,800	\$15,870	15.0%	\$18,250	15.0%
Basic Fees	5,800	6,670	15.0%	7,670	15.0%
TOTAL	\$19,600	\$22,540	15.0%	\$25,920	15.0%
Out-of-State					
Tuition	\$31,400	\$36,110	15.0%	\$41,525	15.0%
Basic Fees	5,800	6,670	15.0%	7,670	15.0%
TOTAL	\$37,200	\$42,780	15.0%	\$49,195	15.0%
Regional**					
Tuition	\$20,700	\$23,805	15.0%	\$31,938	34.2%
Basic Fees	5,800	6,670	15.0%	7,670	15.0%
TOTAL	\$26,500	\$30,475	15.0%	\$39,608	30.0%
School of Dental Medicine					
In-State					
Tuition	\$11,089	\$12,752	15.0%	\$14,665	15.0%
Basic Fees	5,330	6,130	15.0%	7,050	15.0%
TOTAL	\$16,419	\$18,882	15.0%	\$21,715	15.0%
Out-of-State					
Tuition	\$28,420	\$32,683	15.0%	\$37,585	15.0%
Basic Fees	5,330	6,130	15.0%	7,050	15.0%
TOTAL	\$33,750	\$38,813	15.0%	\$44,635	15.0%
Regional**					
Tuition	\$16,634	\$19,129	15.0%	\$21,998	15.0%
Basic Fees	5,330	6,130	15.0%	7,050	15.0%
TOTAL	\$21,964	\$25,259	15.0%	\$29,048	15.0%

* Excluding books, transportation and miscellaneous expenses.

** The New England Board of Higher Education (NEBHE) approved ratio for regional tuition will increase from 1.5 to 1.75 times in-state tuition in the fall of 2006.

UNIVERSITY OF CONNECTICUT HEALTH CENTER
Summary of 2004-2005 Operating Budget Request
Other Funding Request

Option Title	FY 2004	FY 2005
Public Health Mandates	\$3,182,000	\$3,182,000
Five-year Research Plan	\$1,625,000	\$3,310,000
Total	\$4,807,000	\$6,492,000

1. Public Health Mandates

In an effort to significantly augment the implementation of its public health mission, the University of Connecticut established the Center for Public Health and Health Policy in the spring of 2004. This proposal requests resources to support this Center in its formative first year. The proposal has three parts: an operational core for the new Center, a new initiative in patient safety, and a health information core. Budgets are provided, recognizing that resources are limited. The resources build upon each other, such that each segment augments the work of the others.

<u>Summary of the Budget Request</u>	<u>FY 2006</u>
Center for Public Health and Health Policy	\$788,000
Clinical Care Improvement Initiative	438,000
Health Information Core	295,000
Poison Information Center	836,000
Huntington's Disease	381,000
AHEC	<u>445,000</u>
Total	\$3,182,000

2. Five Year Research Plan

The UConn Health Center proposes a five-year strategic research investment by the State. These funds will be used to attract 25 researchers over the five year period. Initially, it is anticipated that these researchers will be in the following fields:

Cancer Signature Program
 Cardiovascular Signature Program
 Musculoskeletal Signature Program
 Molecular Medicine
 Molecular, Microbial, and Structural Biology
 Immunology/Microbial Pathogenesis
 Cell Biology/Pharmacology
 Computational Biology

Each of the recruits will fill critical voids in research fields that are already considered areas of strength at the Health Center. Recruitments into the Signature Programs will also be important to realize the promise of translational research. As Connecticut's public academic health center, the UConn Health Center understands its role in identifying new therapies and treatments for disease that can be made available to patients. Although this is the most difficult challenge in academic medicine, the UConn Health Center is committed to its realization. Great strides have already been made in this translational area in the Cancer and Musculoskeletal Signature programs.

UNIVERSITY OF CONNECTICUT HEALTH CENTER

Major Object Summary General Fund

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Personal Services	\$73,593,137	\$72,704,239	\$74,619,998	\$74,619,998	\$76,026,487	\$76,026,487
AHEC Bridgeport	155,707	405,707	405,707	405,707	405,707	405,707
Public Health Mandates				3,182,000		3,182,000
Five-year Research Plan				1,625,000		3,310,000
TOTAL	\$73,748,844	\$73,109,946	\$75,025,705	\$79,832,705	\$76,432,194	\$82,924,194
General Fund Fringe Benefits	23,520,176	25,591,756	26,799,015	26,799,015	29,167,965	29,167,965
GRAND TOTAL	\$97,269,020	\$98,701,702	\$101,824,720	\$106,631,720	\$105,600,159	\$112,092,159

UNIVERSITY OF CONNECTICUT HEALTH CENTER

Major Object Summary All Funds

	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
Personal Services	\$275,794,449	\$295,143,382	\$311,905,149	\$316,712,149	\$329,784,025	\$336,276,025
General Fund Fringe	23,370,452	25,591,756	26,799,015	26,799,015	29,167,965	29,167,965
Other Fringe	49,568,562	58,114,845	57,884,257	57,884,257	63,435,546	63,435,546
Other Expenses	166,029,691	168,773,050	177,176,945	177,176,945	181,666,945	181,666,945
Interns & Residents	28,633,447	29,868,321	31,063,054	31,063,054	32,305,576	32,305,576
Library	324,475	395,690	407,561	407,561	419,788	419,788
Scholarship Aid	1,793,336	2,101,082	2,164,114	2,164,114	2,229,038	2,229,038
Depreciation	20,431,651	21,665,745	23,135,745	23,135,745	24,166,745	24,166,745
GRAND TOTAL	\$565,946,063	\$601,653,871	\$630,535,840	\$635,342,840	\$663,175,628	\$669,667,628
General Fund Fringe	(23,370,452)	(25,591,756)	(26,799,015)	(26,799,015)	(29,167,965)	(29,167,965)
TOTAL EX FRINGE	\$542,575,611	\$576,062,115	\$603,736,825	\$608,543,825	\$634,007,663	\$640,499,663

(1) Includes General Fund and General Fund Fringe Benefits

UNIVERSITY OF CONNECTICUT HEALTH CENTER
Operating Budget Summary
All Funds

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
REVENUES						
Student Tuition & Fees	\$9,459,648	\$11,112,785	\$12,757,977	\$12,757,977	\$14,670,585	\$14,670,585
State Appropriations (a)	73,748,844	73,109,946	75,025,705	75,025,705	76,432,194	76,432,194
Research & Public Mandates				4,807,000		6,492,000
State Fringe Benefits	23,520,176	25,591,756	26,799,015	26,799,015	29,167,965	29,167,965
Federal Grants & Contracts	65,016,451	71,567,738	76,501,692	76,501,692	82,146,057	82,146,057
State Grants & Contracts	2,608,823	2,832,333	2,977,234	2,977,234	3,140,131	3,140,131
Private Gifts & Grants	20,894,091	22,684,183	23,844,694	23,844,694	25,149,341	25,149,341
Investment Income	545,203	732,714	759,303	759,303	787,221	787,221
Endowment Income	1,622,438	2,074,784	2,137,028	2,137,028	2,201,138	2,201,138
Interns & Residents	28,633,447	29,868,321	31,063,054	31,063,054	32,305,576	32,305,576
Sales & Service Auxiliary	13,620,416	13,664,549	14,160,036	14,160,036	14,732,292	14,732,292
Net Patient Revenue	244,981,828	264,611,537	276,230,110	276,230,110	290,782,532	290,782,532
Other Income	4,373,361	3,324,212	5,153,481	5,153,481	5,440,522	5,440,522
Correctional Mgd. Care	77,428,288	81,063,597	83,592,668	83,592,668	86,776,059	86,776,059
TOTAL REVENUES	\$566,453,014	\$602,238,455	\$631,001,997	\$635,808,997	\$663,731,613	\$670,223,613
EXPENDITURES						
Academic Services:						
Medical School	\$96,763,786	\$98,208,404	\$103,424,025	\$103,424,025	\$108,760,724	\$108,760,724
Dental School	17,425,404	19,270,742	20,394,342	20,394,342	21,684,689	21,684,689
Research Plan				3,050,000		5,910,000
Research Activity	88,539,854	95,575,056	102,229,356	100,804,356	108,716,011	106,116,011
Total Academic Services	\$202,729,044	\$213,054,202	\$226,047,723	\$227,672,723	\$239,161,424	\$242,471,424
Operating Support	\$59,170,987	\$63,949,062	\$65,907,915	\$65,907,915	\$69,596,504	\$69,596,504
Patient Care:						
John Dempsey Hospital	\$158,672,378	\$167,221,933	\$174,344,437	\$174,344,437	\$182,948,412	\$182,948,412
Public Mandates				3,182,000		3,182,000
UConn Medical Group	63,317,102	69,371,203	73,759,205	73,759,205	78,584,274	78,584,274
CMHC Pharmacy	1,902,828	2,534,949	2,342,109	2,342,109	2,152,141	2,152,141
Dental Clinics	8,041,164	10,456,840	10,658,712	10,658,712	11,095,579	11,095,579
Correctional Mgd. Care	72,112,560	75,065,682	77,475,739	77,475,739	79,637,294	79,637,294
Total Patient Care	\$304,046,032	\$324,650,607	\$338,580,202	\$341,762,202	\$354,417,700	\$357,599,700
TOTAL EXPENDITURES	\$565,946,063	\$601,653,871	\$630,535,840	\$635,342,840	\$663,175,628	\$669,667,628
Surplus/(Deficit)	\$506,951	\$584,584	\$466,157	\$466,157	\$555,985	\$555,985

(a) Includes general fund, operating fund, research fund, and clinical programs; excludes Higher Education Matching Grant.

UNIVERSITY OF CONNECTICUT HEALTH CENTER

Statement of Changes in Fund Balance All Funds

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Estimated</u>	<u>FY 2007 Estimated</u>
<u>Revenues and Expenditures</u>				
Revenues	\$566,453,014	\$602,238,455	\$631,001,997	\$663,731,613
Expenditures and Transfers	<u>565,946,063</u>	<u>601,653,871</u>	<u>630,535,840</u>	<u>663,175,628</u>
Net Increase (Decrease)	\$506,951	\$584,584	\$466,157	\$555,985
<u>Fund Balance and Reserves</u>				
Fund Balance, July 1				
Restricted (a)	\$15,739,697	\$15,299,515	\$14,855,829	\$14,425,010
Unrestricted (b)	<u>45,052,065</u>	<u>29,324,625</u>	<u>26,206,142</u>	<u>8,234,479</u>
Total	\$60,791,762	\$44,624,140	\$41,061,971	\$22,659,489
Compensated Absences	\$28,291,855	\$31,384,205	\$34,491,241	\$37,905,874
Investment in Plant	\$164,974,382	\$165,564,265	\$166,160,296	\$166,758,473
Operating Change	\$506,951	\$584,584	\$466,157	\$555,985
Fund Balance, June 30				
Restricted	\$15,299,515	\$14,855,829	\$14,425,010	\$14,006,685
Unrestricted	<u>29,324,625</u>	<u>26,206,142</u>	<u>8,234,479</u>	<u>4,733,061</u>
Total	\$44,624,140	\$41,061,971	\$22,659,489	\$18,739,746
Compensated Absences	\$31,384,205	\$34,491,241	\$37,905,874	\$41,658,556
Investment in Plant	\$165,564,265	\$166,160,296	\$166,758,473	\$167,358,804

(a) Include Research Funds.

(b) Include Operating, JDH and Dental Clinics Funds

UNIVERSITY OF CONNECTICUT HEALTH CENTER

Total Funds Summary

Fund	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
General Fund	\$73,748,844	\$73,109,946	\$75,025,705	\$79,832,705	\$76,432,194	\$82,924,194
General Fund Fringe	23,520,176	25,591,756	26,799,015	26,799,015	29,167,965	29,167,965
Operating Fund	149,352,251	165,089,498	174,661,588	176,086,588	186,273,752	188,873,752
Research	88,539,854	95,575,056	102,229,356	100,804,356	108,716,011	106,116,011
John Dempsey	158,672,378	167,221,933	174,344,437	174,344,437	182,948,412	182,948,412
Correctional Mgd. Care	72,112,560	75,065,682	77,475,739	77,475,739	79,637,294	79,637,294
TOTAL	\$565,946,063	\$601,653,871	\$630,535,840	\$635,342,840	\$663,175,628	\$669,667,628

Constituent Unit Position Summary*

All Funds	FY 2004 Actual	FY 2005 Estimated	FY 2006 Current Services	FY 2006 Requested	FY 2007 Current Services	FY 2007 Requested
Medical School	473.0	507.0	524.0	524.0	545.0	545.0
Dental School	156.0	163.0	171.0	171.0	177.0	177.0
Research	872.0	884.0	913.0	918.0	953.0	963.0
John Dempsey Hospital	1,080.0	1,167.0	1,205.0	1,205.0	1,259.0	1,259.0
Uconn Medical Group	540.0	574.0	593.0	593.0	618.0	618.0
CMHC Pharmacy	20.0	25.0	26.0	26.0	27.0	27.0
Dental Clinics	62.0	73.0	75.0	75.0	78.0	78.0
Correctional Mgd. Care	636.0	607.0	627.0	627.0	654.0	654.0
Institutional Support	442.0	459.0	474.0	474.0	495.0	495.0
GRAND TOTAL	4,281.0	4,459.0	4,608.0	4,613.0	4,806.0	4,816.0
Change from Prior Year		4.2%	3.3%	3.5%	4.3%	4.4%

*Funded FTE Positions.

There is no general fund position growth associated with expansion requests

CONNECTICUT STATE UNIVERSITY

BUDGET OVERVIEW

The Board of Trustees for the Connecticut State University requests a FY 2005-07 operating budget of \$918,794,951, including \$297,421,139 in general fund current services expenditures, \$14,998,455 in other funding requests and \$606,385,357 in operating fund expenditures for the biennium. The FY 2006 request of \$446,683,836 (\$145,589,243 current services, \$5,424,362 other funding requests and \$295,670,231 operating fund) represents an increase of \$32,462,130 or 7.8 percent, over FY 2005 estimated expenditures. The FY 2007 request of \$472,111,115 (\$151,831,896 current services, \$9,564,093 other funding requests and \$310,715,126 operating fund) represents an increase of \$57,889,409 or 14.0 percent, over estimated FY 2005 expenditures.

The FY 2006 general fund current services request of \$145,589,243, an increase of 5.2 percent, includes \$5,336,161 or 3.9 percent over FY 2005, to fund settled collective bargaining and inflation, \$1,607,344 (1.2 percent) for the ERIP payout, \$85,306 for tuition freeze inflation, and \$225,632 for new facilities operation and maintenance costs. In addition, other funding requests include two initiatives totaling \$5,424,362, or 3.9 percent. The initiatives propose adding full-time faculty and providing funding for the standard wage act. The operating fund request includes \$19,783,325, (7.2 percent) for collective bargaining and inflation.

The FY 2007 general fund current services request includes \$5,218,438, or 3.8 percent over FY 2005, to fund settled collective bargaining and inflation increases, a reduction of \$10,720 for the ERIP payout, \$146,240 for tuition freeze inflation, and \$888,695 for new facilities. Additional funding requests propose continued funding of additional full-time faculty and the standard wage act for a total of \$9,564,093 or 6.9 percent. The operating fund request includes \$15,044,895, or 5.4 percent over FY 2005 expenditures, for collective bargaining, and inflation.

On November 4, 2004, the Board of Trustees for the Connecticut State University System approved a tuition increase of 6.0 percent for FY 2006 that differs from the 5.0 percent tuition increase used to develop revenue and expenditure estimates provided in this budget document and, therefore, renders overall projections incomplete. The additional one percent increase in tuition will be dedicated to need-based financial aid by adding one percent to the tuition set-aside requirement of 15 percent. Tuition and mandatory fees will be reviewed in detail by the Board of Governors in early 2005.

CONNECTICUT STATE UNIVERSITY

FY 2005-07 Operating Budget Request

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$138,334,800	\$275,886,906	\$414,221,706
Collective Bargaining, Inflation, & Other Adj.	5,336,161	19,783,325	25,119,486
ERIP Payout	1,607,344		1,607,344
Tuition Freeze Inflation	85,306		85,306
New facilities operating cost	225,632		225,632
FY 2006 CURRENT SERVICES	\$145,589,243	\$295,670,231	\$441,259,474
Change	5.2%	7.2%	6.5%
1. Faculty Expansion	4,100,000		4,100,000
2. Standard Wage Act - PA 99-142	1,324,362		1,324,362
FY 2006 TOTAL REQUEST	\$151,013,605	\$295,670,231	\$446,683,836
Change	9.2%	7.2%	7.8%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 CURRENT SERVICES	\$145,589,243	\$295,670,231	\$441,259,474
Collective Bargaining, Inflation, & Other Adj.	5,218,438	15,044,895	20,263,333
ERIP Payout	(10,720)		(10,720)
Tuition Freeze Inflation	146,240		146,240
New facilities operating cost	888,695		888,695
FY 2007 CURRENT SERVICES	\$151,831,896	\$310,715,126	\$462,547,022
Change	4.3%	5.1%	4.8%
1. Phase-in Faculty Expansion	8,200,000		8,200,000
2. Standard Wage Act - PA 99-142	1,364,093		1,364,093
FY 2007 TOTAL REQUEST	\$161,395,989	\$310,715,126	\$472,111,115
Change	10.9%	5.1%	7.0%

CONNECTICUT STATE UNIVERSITY

Tuition Rates*

	FY 2005	FY 2006 Approved		FY 2007 Estimated**	
	Actual	Rate	% Inc.	Rate	% Inc.
Undergraduate					
In-State	\$2,862	\$3,034	6.0%	\$3,186	5.0%
Out-of-State	\$9,264	\$9,820	6.0%	\$10,311	5.0%
N.E. Regional	\$4,293	\$4,552	6.0%	\$4,779	5.0%
Graduate					
In-State	\$3,566	\$3,780	6.0%	\$3,969	5.0%
Out-of-State	\$9,934	\$10,530	6.0%	\$11,056	5.0%
N.E. Regional	\$5,348	\$5,669	6.0%	\$5,954	5.0%

* The above tuition rates apply at all four Connecticut State University Institutions.

** The FY 2007 rates are based on the proposed increase presented in the budget.

The FY 2006 rates were approved by the CSU Board of Trustees on November 4, 2004 and will change all revenue and expenditure estimates in this budget. The additional one percent increase in tuition will be dedicated to need based financial aid thereby increasing the tuition set-aside by one percent to 16 percent.

CONNECTICUT STATE UNIVERSITY

Average Cost of Attendance*

	FY 2005	FY 2006 Approved		FY 2007 Estimated**	
	Actual	Rate	% Inc.	Rate	% Inc.
Undergraduate In-State					
Tuition	\$2,862	\$3,034	6.0%	\$3,186	5.0%
Technology	218	223	2.3%	229	2.7%
University fee	765	792	3.5%	820	3.5%
University General Fee	1,629	1,749	7.4%	1,836	5.0%
Media Fee	10	10	0.0%	10	0.0%
Student Activity Fee	128	128	0.0%	135	5.5%
Tuition & Mandatory Fees	\$5,612	\$5,936	5.8%	\$6,216	4.7%
Room	4,013	4,235	5.5%	4,404	4.0%
Board	3,124	3,255	4.2%	3,385	4.0%
TOTAL	\$12,749	\$13,426	5.3%	\$14,005	4.3%
Undergraduate Out-of-State					
Tuition	\$9,264	\$9,820	6.0%	\$10,311	5.0%
Technology	218	223	2.3%	229	2.7%
University fee	1,879	1,945	3.5%	2,013	3.5%
University General Fee	1,629	1,749	7.4%	1,836	5.0%
Media Fee	10	10	0.0%	10	0.0%
Student Activity Fee	128	128	0.0%	135	5.5%
Tuition & Mandatory Fees	\$13,128	\$13,875	5.7%	\$14,534	4.7%
Room	4,013	4,235	5.5%	4,404	4.0%
Board	3,124	3,255	4.2%	3,385	4.0%
TOTAL	\$20,265	\$21,365	5.4%	\$22,323	4.5%
Graduate In-State					
Tuition	\$3,566	\$3,780	6.0%	\$3,969	5.0%
Technology	218	223	2.3%	229	2.7%
University fee	765	792	3.5%	820	3.5%
University General Fee	1,629	1,749	7.4%	1,836	5.0%
Student Activity Fee	101	101	0.0%	106	5.0%
Tuition & Mandatory Fees	\$6,279	\$6,645	5.8%	\$6,960	4.7%
Room	4,013	4,235	5.5%	4,404	4.0%
Board	3,124	3,255	4.2%	3,385	4.0%
TOTAL	\$13,416	\$14,135	5.4%	\$14,749	4.3%
Graduate Out-of-State					
Tuition	\$9,934	\$10,530	6.0%	\$11,056	5.0%
Technology	218	223	2.3%	229	2.7%
University fee	1,879	1,945	3.5%	2,013	3.5%
University General Fee	1,629	1,749	7.4%	1,836	5.0%
Student Activity Fee	101	101	0.0%	106	5.0%
Tuition & Mandatory Fees	\$13,761	\$14,548	5.7%	\$15,240	4.8%
Room	4,013	4,235	5.5%	4,404	4.0%
Board	3,124	3,255	4.2%	3,385	4.0%
TOTAL	\$20,898	\$22,038	5.5%	\$23,029	4.5%

* Excluding books, transportation and miscellaneous expenses.

**The FY 2007 rates are based on the proposed increase presented in the budget.

The FY 2006 rates were approved by the CSU Board of Trustees on November 4, 2004 and will change all revenue and expenditure estimates in this budget.

CONNECTICUT STATE UNIVERSITY
Summary of 2005-2007 Operating Budget Request
Other Funding Request

Option Title	FY 2006	FY 2007
1. Faculty Expansion	\$4,100,000	\$8,200,000
2. Standard Wage Act – PA 99-142	1,324,362	1,364,093
Total	\$5,424,362	\$9,564,093

1. Faculty Expansion

The Connecticut State University System is requesting the addition of 400 full-time faculty at a cost of \$20.0 million plus fringe benefits to be phased in over five-years. About 150 faculty are needed to meet the enrollment demand from full-time students with the remaining 250 faculty required to meet the need of the growing part-time population. The additional full-time faculty will help to lower the student/faculty ratio from its current level of 22:1 to a more optimal level of 17:1. As full-time faculty are added both the universities and the students benefit with improved retention and graduation rates, smaller class sizes and better course availability. CSU’s vision is to add full-time faculty in key Connecticut workforce shortage areas such as nursing, teaching and science.

Learning encompasses more than just interaction of faculty. Student affairs professionals are essential to ensuring that all students experience the richness that a university education offers. CSU is also requesting the addition of 10 full-time student affairs professionals at a cost of \$500,000 plus fringe benefits to be phased in over five years.

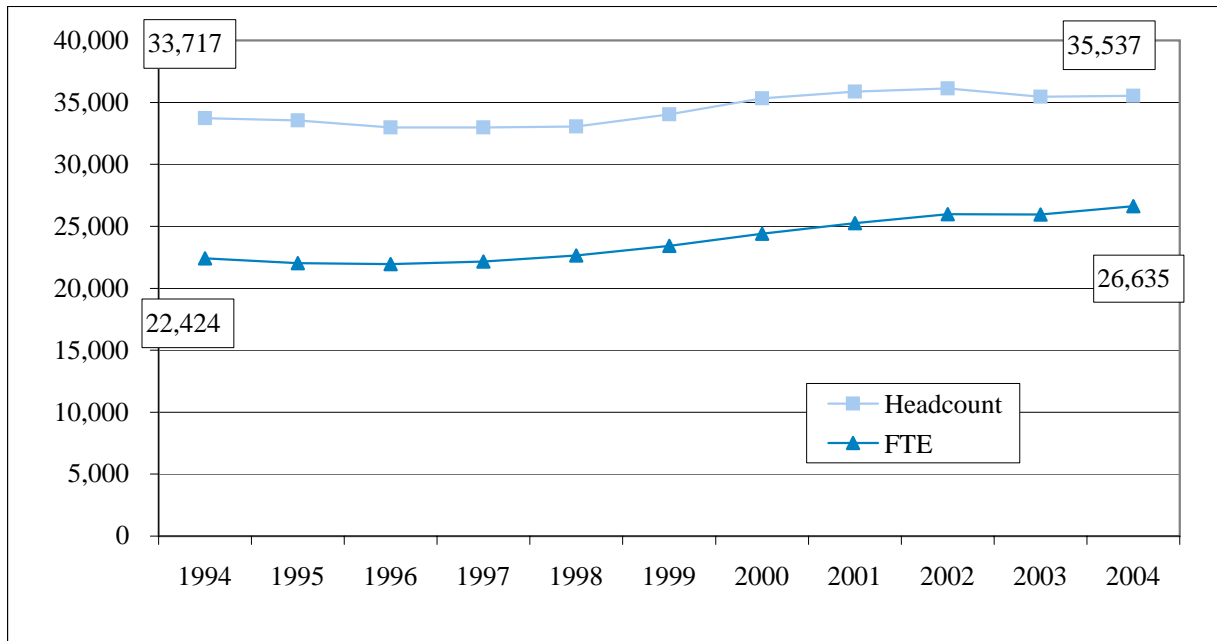
2. Standard Wage Act – PA 99-142

The Standard Wage Bill requires that wages paid on an hourly basis to any employee of a “required employer” pursuant to a contract or agreement “shall be at a rate not less than the standard rate...” Within the bill, “required employer” means any provider of food, building, property or equipment services or maintenance companies. These types of providers include: security guards, plowing, landscaping, equipment maintenance, food service and property management. The bill includes those contracts which are \$50,000 or more and apply to all State agencies; and, except for higher education, the impact is funded through the General Fund. CSU is proposing an expansion option to fund the impact to CSU of \$1,324,362 in FY 2006 and \$1,364,093 in FY 2007 through the General Fund.

CONNECTICUT STATE UNIVERSITY

Fall Enrollment

1989 - 2004



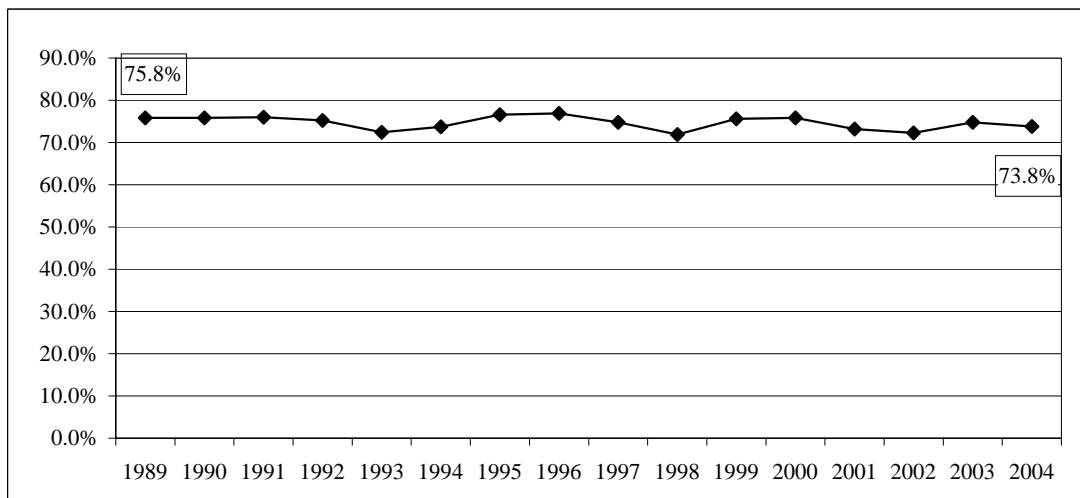
	Prior Peak 1989	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
FTE	25,050	22,424	22,021	21,947	22,155	22,640	23,428	24,415	25,266	25,980	25,948	26,635
Headcount	38,361	33,717	33,540	32,982	32,968	33,046	34,030	35,330	35,877	36,126	35,448	35,537

CONNECTICUT STATE UNIVERSITY

Student Faculty Ratios

	FY 2004 Actual	FY 2005 Estimate	FY 2006 Estimate	FY 2007 Estimate
FTE Enrollment, Annualized	25,178	25,308	25,814	26,330
FTE Instructional Faculty	1,594	1,634	1,645	1,646
Student/Faculty Ratio	15.8:1	15.5:1	15.7:1	16.0:1

Percent Full-time Faculty



Average Faculty Salaries

Year	Average Salary	Annual Percent Change	Cumulative Percent Change
1989-90	\$45,453		
1990-91	44,838	-1.4%	-1.4%
1991-92	50,939	13.6%	12.1%
1992-93	50,151	-1.5%	10.3%
1993-94	53,175	6.0%	17.0%
1994-95	52,568	-1.1%	15.7%
1995-96	55,567	5.7%	22.3%
1996-97	58,630	5.5%	29.0%
1997-98	58,228	-0.7%	28.1%
1998-99	59,113	1.5%	30.1%
1999-00	59,668	0.9%	31.3%
2000-01	62,261	4.3%	37.0%
2001-02	63,423	1.9%	39.5%
2002-03	65,632	3.5%	44.4%
2003-04	63,937	-2.6%	40.7%

CONNECTICUT STATE UNIVERSITY

Major Object Summary General Fund

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Personal Services	\$126,186,989	\$128,233,399	\$135,086,252	\$139,186,252	\$140,264,855	\$148,464,855
Other Expenses	2,302,987	2,572,957	2,706,067	4,030,429	2,920,572	4,284,665
Tuition Freeze	6,561,971	6,561,971	6,647,277	6,647,277	6,793,517	6,793,517
New Facilities	259,962	78,607	225,632	225,632	888,695	888,695
Waterbury Programs	851,638	887,866	924,015	924,015	964,257	964,257
TOTAL	\$136,163,547	\$138,334,800	\$145,589,243	\$151,013,605	\$151,831,896	\$161,395,989
Fringe Benefits	51,100,000	58,256,956	63,305,947	64,645,007	68,909,389	71,587,509
GRAND TOTAL	\$187,263,547	\$196,591,756	\$208,895,190	\$215,658,612	\$220,741,285	\$232,983,498

CONNECTICUT STATE UNIVERSITY

Major Object Summary General Fund and Operating Fund

	<u>FY 2004</u> <u>Actual</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Current</u> <u>Services</u>	<u>FY 2006</u> <u>Requested</u>	<u>FY 2007</u> <u>Current</u> <u>Services</u>	<u>FY 2007</u> <u>Requested</u>
Personal Services	\$212,530,145	\$228,075,695	\$239,333,598	\$243,433,597	\$249,344,353	\$257,544,355
Fringe Benefits	70,521,659	81,808,030	88,686,662	90,025,722	96,144,044	98,822,164
Other Expenses	82,079,184	87,565,649	92,701,990	94,026,352	97,425,842	98,789,935
Other Current Expenses						
Equipment						
Educational	3,462,852	3,740,175	4,114,193	4,114,193	4,525,613	4,525,613
Library Books	1,239,535	1,234,566	1,358,023	1,358,023	1,493,826	1,493,826
All Other	3,588,695	3,785,492	3,934,784	3,934,784	4,090,127	4,090,127
Fixed Charges						
Scholarship Aid	2,449,740	2,816,100	3,013,227	3,013,227	3,224,153	3,224,153
Work Study	785,823	897,000	998,032	998,032	1,118,027	1,118,027
Pell Grants	12,231,500	12,550,000	13,428,500	13,428,500	14,435,638	14,435,638
SEOG	1,053,312	1,007,150	1,077,651	1,077,651	1,158,475	1,158,475
CAPCS	5,401,370	5,379,000	5,567,265	5,567,265	5,789,956	5,789,956
CAPCS Employment	356,557	395,000	408,825	408,825	425,178	425,178
Merit Scholarships	1,349,800	1,591,400	1,702,798	1,702,798	1,821,993	1,821,993
Misc. Grants		35,000	49,861	49,861	67,105	67,105
Fed Grants & Contracts	1,128,058	2,876,905	2,963,212	2,963,212	3,052,234	3,052,234
State & Private Grants	1,145,906	1,169,613	1,239,701	1,239,701	1,351,892	1,351,892
Other	11,151,948	12,638,437	13,523,125	13,523,126	14,469,751	14,469,749
Subtotal	37,054,014	41,355,605	43,972,197	43,972,198	46,914,402	46,914,400
Transfers	21,252,920	24,913,450	30,463,974	30,463,974	31,518,204	31,518,204
GRAND TOTAL	\$431,729,004	\$472,478,662	\$504,565,421	\$511,328,843	\$531,456,411	\$543,698,624
General Fund Fringe	(51,100,000)	(58,256,956)	(63,305,947)	(64,645,007)	(68,909,389)	(71,587,509)
TOTAL EX FRINGE	\$380,629,004	\$414,221,706	\$441,259,474	\$446,683,836	\$462,547,022	\$472,111,115

CONNECTICUT STATE UNIVERSITY

Operating Budget Summary All Funds

	<u>FY 2004</u> <u>Actual</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Current</u> <u>Services</u>	<u>FY 2006</u> <u>Requested</u>	<u>FY 2007</u> <u>Current</u> <u>Services</u>	<u>FY 2007</u> <u>Requested</u>
REVENUES						
Educational & General						
Student Tuition & Fees	\$181,046,145	\$201,850,081	\$214,771,548	\$214,771,548	\$228,539,879	\$228,539,879
State Appropriations	136,163,547	138,334,800	145,589,243	151,013,605	151,831,896	161,395,989
State Fringe Benefits	51,100,000	58,256,956	63,305,947	64,645,007	68,909,389	71,587,509
Federal Grants & Contracts	3,874,927	5,551,305	5,912,139	5,912,139	6,325,990	6,325,990
State Grants & Contracts	2,736,530	2,826,333	2,939,386	2,939,386	3,115,749	3,115,749
Private Gifts & Grants						
Investment Income	1,233,587	1,260,670	1,260,670	1,260,670	1,260,670	1,260,670
Federal Financial Aid	14,070,635	14,454,150	15,468,833	15,468,833	16,628,994	16,628,994
State Financial Aid	5,683,611	5,704,000	5,903,640	5,903,640	6,139,786	6,139,786
Sales & Service Education.						
Auxiliary Enterprises	51,952,125	56,577,015	61,255,149	61,255,149	62,137,904	62,137,904
Other Sources	(11,928,008)	(10,883,596)	(11,611,518)	(11,611,518)	(12,379,304)	(12,379,304)
Total E&G	\$435,933,099	\$473,931,714	\$504,795,037	\$511,558,459	\$532,510,953	\$544,753,166
EXPENDITURES						
Educational & General						
Instruction	\$141,960,217	\$154,408,573	\$164,905,452	\$171,205,124	\$172,586,567	\$184,222,437
Research	2,010,447	2,164,697	2,302,020	2,302,020	2,426,712	2,426,712
Public Service	4,735,535	5,125,849	5,427,864	5,427,864	5,713,501	5,713,501
Academic Support	26,175,384	28,021,410	29,721,781	30,052,871	31,261,983	31,603,006
Library	15,482,848	16,651,646	17,691,268	17,691,268	18,602,582	18,602,582
Student Services	41,878,984	45,090,482	47,049,620	47,182,280	50,368,532	50,633,852
Institutional Support	65,373,986	72,003,765	76,293,751	76,293,751	80,193,020	80,193,020
Physical Plant	40,093,896	46,435,153	49,273,501	49,273,501	51,847,569	51,847,569
Student Aid	33,305,218	35,493,564	37,678,192	37,678,192	39,815,323	39,815,323
Total E&G Expenditures	\$371,016,515	\$405,395,139	\$430,343,449	\$437,106,871	\$452,815,789	\$465,058,002
Transfers for Debt Service	21,252,920	24,913,450	30,463,974	30,463,974	31,518,204	31,518,204
Total E&G	\$392,269,435	\$430,308,589	\$460,807,423	\$467,570,845	\$484,333,993	\$496,576,206
Auxiliary Enterprise						
Transfers for: (a)						
Bond Debt Liquidation						
Construction Projects						
Total, Auxiliary Enterprises	\$39,459,569	\$42,170,073	\$43,757,998	\$43,757,998	\$47,122,418	\$47,122,418
Total Current Expenditures	\$431,729,004	\$472,478,662	\$504,565,421	\$511,328,843	\$531,456,411	\$543,698,624
Surplus/(Deficit)	\$4,204,095	\$1,453,052	\$229,616	\$229,616	\$1,054,542	\$1,054,542

Schedule excludes Higher Education Matching Grant.

(a) Transfers to Plant Fund, Endowment Fund, Loan Fund, Etc.

CONNECTICUT STATE UNIVERSITY

Statement of Changes in Fund Balance

	<u>FY 2004</u> <u>Unaudited</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Proposed</u>	<u>FY 2007</u> <u>Proposed</u>
<u>Revenues and Expenditures (a)</u>				
Revenues	\$449,503,192	\$473,931,714	\$504,795,037	\$532,510,953
Expenditures and Transfers	<u>437,124,937</u>	<u>472,478,661</u>	<u>504,565,420</u>	<u>531,456,412</u>
Net Increase (Decrease)	\$12,378,255	\$1,453,053	\$229,617	\$1,054,541
<u>Fund Balance and Reserves</u>				
Fund Balance, July 1				
Restricted	(\$1,584,885)	(\$2,464,245)	(\$1,500,000)	(\$1,500,000)
Unrestricted	<u>(5,186,070)</u>	<u>8,071,545</u>	<u>8,560,353</u>	<u>8,789,970</u>
Total	(\$6,770,955)	\$5,607,300	\$7,060,353	\$7,289,970
Compensated Absences	\$24,602,905	\$27,433,408	\$29,900,000	\$31,900,000
Net Increase (Decrease)	\$12,378,255	\$1,453,053	\$229,617	\$1,054,541
Fund Balance, June 30				
Restricted	(\$2,464,245)	(\$1,500,000)	(\$1,500,000)	(\$1,500,000)
Unrestricted	<u>8,071,545</u>	<u>8,560,353</u>	<u>8,789,970</u>	<u>9,844,511</u>
Total	\$5,607,300	\$7,060,353	\$7,289,970	\$8,344,511
Compensated Absences	\$27,433,408	\$29,900,000	\$31,900,000	\$34,000,000

(a) Excluding Higher Education State Matching Grant

CONNECTICUT STATE UNIVERSITY

Total Funds Summary

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
General Fund	\$136,163,547	\$138,334,800	\$145,589,243	\$151,013,605	\$151,831,896	\$161,395,989
General Fund Fringe	51,100,000	58,256,956	63,305,947	64,645,007	68,909,389	71,587,509
Operating Fund	244,465,457	275,886,906	295,670,231	295,670,231	310,715,126	310,715,126
TOTAL	\$431,729,004	\$472,478,662	\$504,565,421	\$511,328,843	\$531,456,411	\$543,698,624
Higher Ed Matching Grant		4,708,962	1,537,500	1,537,500	1,614,375	1,614,375
GRAND TOTAL	\$431,729,004	\$477,187,624	\$506,102,921	\$512,866,343	\$533,070,786	\$545,312,999

Constituent Unit Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Instruction	1,711.2	1,760.8	1,760.8	1,852.1	1,852.1	1,933.3
Organized Research	12.5	12.7	12.7	13.3	13.3	13.3
Public Service	27.0	27.0	27.0	27.0	27.0	27.0
Academic Support	200.1	207.5	207.5	211.0	211.0	213.2
Libraries	109.1	110.2	110.2	111.2	111.2	111.2
Student Services	378.7	406.9	406.9	408.9	406.9	412.0
Institutional Support	610.8	646.9	646.9	646.9	646.9	646.9
Physical Plant O & M	353.5	364.8	364.8	369.8	369.8	370.8
Total, All Funds	3,402.9	3,536.8	3,536.8	3,640.2	3,638.2	3,727.6
Auxiliary Enterprises	125.3	126.4	126.4	130.4	130.4	130.5
GRAND TOTAL	3,528.2	3,663.2	3,663.2	3,770.6	3,768.6	3,858.0
Change from Prior Year		3.8%	0.0%	2.9%	2.9%	2.3%

* Funded FTE Positions.

CONNECTICUT STATE UNIVERSITY SYSTEM OFFICE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$8,605,585	\$8,993,755	\$9,358,096	\$9,358,096	\$9,722,137	\$9,722,137
GF Fringe Benefits	1,707,694	1,715,616	1,784,691	1,784,691	1,855,749	1,855,749
Operating Fund	5,464,348	4,862,638	5,139,314	5,139,314	5,444,381	5,444,381
TOTAL	\$15,777,627	\$15,572,009	\$16,282,101	\$16,282,101	\$17,022,267	\$17,022,267

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	-	-	-	-	-	-
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	-	-	-	-	-	-
Libraries	-	-	-	-	-	-
Student Services	-	-	-	-	-	-
Institutional Support	68.0	67.0	67.0	67.0	67.0	67.0
Physical Plant O & M	-	-	-	-	-	-
Total, General Fund	68.0	67.0	67.0	67.0	67.0	67.0
Auxiliary Enterprises	15.0	16.0	16.0	16.0	16.0	16.0
GRAND TOTAL	83.0	83.0	83.0	83.0	83.0	83.0
Change from Prior Year		0.0%	0.0%	0.0%	0.0%	0.0%

*Funded FTE Positions.

CENTRAL CONNECTICUT STATE UNIVERSITY

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$41,614,980	\$41,634,463	\$43,962,165	\$45,643,102	\$45,696,058	\$48,718,411
GF Fringe Benefits	16,542,876	18,556,409	20,181,718	20,633,651	21,989,912	22,877,039
Operating Fund	73,644,367	84,323,148	90,151,417	90,151,417	94,443,878	94,443,878
TOTAL	\$131,802,223	\$144,514,020	\$154,295,300	\$156,428,170	\$162,129,848	\$166,039,328

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	545.0	572.0	572.0	599.0	599.0	626.0
Organized Research	3.0	3.0	3.0	3.0	3.0	3.0
Public Service	16.0	16.0	16.0	16.0	16.0	16.0
Academic Support	72.0	73.0	73.0	73.0	73.0	73.0
Libraries	39.0	39.0	39.0	39.0	39.0	39.0
Student Services	146.0	151.0	151.0	152.0	151.0	152.0
Institutional Support	163.0	173.0	173.0	173.0	173.0	173.0
Physical Plant O & M	87.0	90.0	90.0	90.0	90.0	90.0
Total, All Funds	1,071.0	1,117.0	1,117.0	1,145.0	1,144.0	1,172.0
Auxiliary Enterprises	23.0	24.0	24.0	24.0	24.0	24.0
GRAND TOTAL	1,094.0	1,141.0	1,141.0	1,169.0	1,168.0	1,196.0
Change from Prior Year		4.3%	0.0%	2.5%	2.4%	2.3%

*Funded FTE Positions.

EASTERN CONNECTICUT STATE UNIVERSITY

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
General Fund	\$22,430,024	\$22,262,001	\$23,214,553	\$24,294,666	\$24,712,650	\$26,522,679
GF Fringe Benefits	8,375,795	9,323,186	10,145,782	10,363,379	11,065,492	11,517,425
Operating Fund	41,617,592	48,664,129	53,725,612	53,725,612	57,588,977	57,588,977
TOTAL	\$72,423,411	\$80,249,316	\$87,085,947	\$88,383,657	\$93,367,119	\$95,629,081

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Instruction	279.0	284.0	284.0	298.0	298.0	311.0
Organized Research	1.0	1.0	1.0	1.0	1.0	1.0
Public Service	11.0	11.0	11.0	11.0	11.0	11.0
Academic Support	43.0	43.0	43.0	44.0	44.0	45.0
Libraries	29.0	29.0	29.0	30.0	30.0	30.0
Student Services	71.0	70.0	70.0	70.0	70.0	71.0
Institutional Support	111.0	114.0	114.0	114.0	114.0	114.0
Physical Plant O & M	76.0	75.0	75.0	76.0	76.0	76.0
Total, General Fund	621.0	627.0	627.0	644.0	644.0	659.0
Auxiliary Enterprises	22.0	25.0	25.0	29.0	29.0	29.0
GRAND TOTAL	643.0	652.0	652.0	673.0	673.0	688.0
Change from Prior Year		1.4%	0.0%	3.2%	3.2%	2.2%

*Funded FTE Positions.

SOUTHERN CONNECTICUT STATE UNIVERSITY

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
General Fund	\$40,449,692	\$41,505,514	\$43,911,378	\$45,806,729	\$45,637,953	\$48,881,152
GF Fringe Benefits	16,200,649	18,607,109	20,246,750	20,698,683	22,058,260	22,945,387
Operating Fund	83,965,183	92,861,135	97,079,427	97,079,427	101,693,123	101,693,123
TOTAL	\$140,615,524	\$152,973,758	\$161,237,555	\$163,584,839	\$169,389,336	\$173,519,662

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Instruction	646.0	654.0	654.0	681.0	681.0	708.0
Organized Research	3.7	3.7	3.7	3.7	3.7	3.7
Public Service	-	-	-	-	-	-
Academic Support	41.0	46.0	46.0	46.0	46.0	46.0
Libraries	29.9	30.9	30.9	30.9	30.9	30.9
Student Services	94.3	114.3	114.3	115.3	114.3	115.3
Institutional Support	139.8	151.8	151.8	151.8	151.8	151.8
Physical Plant O & M	110.5	116.8	116.8	119.8	119.8	119.8
Total, General Fund	1,065.2	1,117.5	1,117.5	1,148.5	1,147.5	1,175.5
Auxiliary Enterprises	36.8	29.8	29.8	29.8	29.8	29.8
GRAND TOTAL	1,102.0	1,147.3	1,147.3	1,178.3	1,177.3	1,205.3
Change from Prior Year		4.1%	0.0%	2.7%	2.6%	2.3%

*Funded FTE Positions.

WESTERN CONNECTICUT STATE UNIVERSITY

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
General Fund	\$23,063,266	\$23,939,067	\$25,143,051	\$25,911,012	\$26,063,098	\$27,551,610
GF Fringe Benefits	8,272,986	10,054,636	10,947,006	11,164,603	11,939,976	12,391,909
Operating Fund	39,773,965	45,175,856	49,574,461	49,574,461	51,544,767	51,544,767
TOTAL	\$71,110,217	\$79,169,559	\$85,664,518	\$86,650,076	\$89,547,841	\$91,488,286

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Instruction	241.2	250.8	250.8	274.1	274.1	288.3
Organized Research	4.8	5.0	5.0	5.6	5.6	5.6
Public Service	-	-	-	-	-	-
Academic Support	44.1	45.5	45.5	48.0	48.0	49.2
Libraries	11.2	11.3	11.3	11.3	11.3	11.3
Student Services	67.4	71.6	71.6	71.6	71.6	73.7
Institutional Support	129.0	141.1	141.1	141.1	141.1	141.1
Physical Plant O & M	80.0	83.0	83.0	84.0	84.0	85.0
Total, General Fund	577.7	608.3	608.3	635.7	635.7	654.1
Auxiliary Enterprises	28.5	31.6	31.6	31.6	31.6	31.7
GRAND TOTAL	606.2	639.9	639.9	667.3	667.3	685.7
Change from Prior Year		5.6%	0.0%	4.3%	4.3%	2.8%

*Funded FTE Positions.

COMMUNITY-TECHNICAL COLLEGE SYSTEM

BUDGET OVERVIEW

The Board of Trustees of Community-Technical College System requests a FY 2005-07 operating budget of \$577,237,532, including \$270,735,343 in general fund current services expenditures, \$11,289,016 in other funding requests and \$295,213,173 in operating fund expenditures for the biennium. The FY 2006 request of \$281,994,853 (\$134,324,476 current services, \$3,904,412 other funding and \$143,765,965 operating fund) represents an increase of \$18,635,997, or 7.1 percent, over FY 2005 estimated expenditures. The FY 2007 request of \$295,242,679 (\$136,410,867 current services, \$7,384,604 other funding and \$151,447,208 operating fund) represents an increase of \$31,883,823 or 12.1 percent, over estimated FY 2005 expenditures.

The FY 2006 general fund current services request of \$134,324,476, an increase of 6.0 percent, includes \$7,313,991, or 5.8 percent over FY 2005, to fund settled collective bargaining and inflation increases, \$122,742 for tuition freeze inflation, and \$175,226 for new facilities operation and maintenance costs. In addition, other funding requests include five initiatives totaling \$3,904,412 or 3.1 percent of FY 2005 general fund estimated expenditures. The initiatives propose adding full-time faculty, improving student retention and persistence by providing math, science and technology tutoring support, and meeting workforce needs in Nursing, EMT/Paramedics and Manufacturing. The operating fund includes \$7,119,626 (5.2 percent) for inflationary and collective bargaining increases. The net result is a balanced budget.

The FY 2007 general fund current services request includes \$773,540, or .6 percent over FY 2005, to fund settled collective bargaining and inflation increases, \$122,631 for tuition freeze inflation, and \$1,190,220 (.9 percent) for new facilities operation and maintenance. Additional funding requests include the previously outlined five initiatives for a total increase of \$7,384,604 or 5.8 percent. The operating fund includes \$7,681,243, or a 5.6 percent increase for inflationary and settled collective bargaining increases resulting in a balanced budget.

On November 15, 2004, the Board of Trustees for the Community-Technical College System approved a tuition and mandatory fee increase of 5.4 percent for FY 2006 and FY 2007. A summary of tuition and mandatory fees is provided in the following table and will be reviewed in detail by the Board of Governors in early 2005.

COMMUNITY-TECHNICAL COLLEGE SYSTEM

FY 2005-07 Operating Budget Request

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$126,712,517	\$136,646,339	\$263,358,856
Collective Bargaining, Inflation, & Other Adj.	7,313,991	7,119,626	14,433,617
Tuition freeze Inflation	122,742		122,742
New facilities operating cost	175,226		175,226
FY 2006 CURRENT SERVICES	\$134,324,476	\$143,765,965	\$278,090,441
Change	6.0%	5.2%	5.6%
1. Faculty Expansion	1,500,526		1,500,526
2. Workforce Initiative - Nursing	774,585		774,585
3. Workforce Initiative - EMT/Paramedic	192,210		192,210
4. Workforce Initiative - Manufacturing	107,180		107,180
5. Student Retention	1,329,911		1,329,911
FY 2006 TOTAL REQUEST	\$138,228,888	\$143,765,965	\$281,994,853
Change	9.1%	5.2%	7.1%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 CURRENT SERVICES	\$134,324,476	\$143,765,965	\$278,090,441
Collective Bargaining, Inflation, & Other Adj.	773,540	7,681,243	8,454,783
Tuition freeze Inflation	122,631		122,631
New facilities operating cost	1,190,220		1,190,220
FY 2007 CURRENT SERVICES	\$136,410,867	\$151,447,208	\$287,858,075
Change	1.6%	5.3%	3.5%
1. Faculty Expansion	3,273,875		3,273,875
2. Workforce Initiative - Nursing	1,494,660		1,494,660
3. Workforce Initiative - EMT/Paramedic	205,202		205,202
4. Workforce Initiative - Manufacturing	355,028		355,028
5. Student Retention	2,055,839		2,055,839
FY 2007 TOTAL REQUEST	\$143,795,471	\$151,447,208	\$295,242,679
Change	7.1%	5.3%	6.2%

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Cost of Attendance*

	FY 2005	FY 2006 Approved		FY 2007 Approved	
	<u>Actual</u>	<u>Rate</u>	<u>% Inc.</u>	<u>Rate</u>	<u>% Inc.</u>
In-State					
Tuition	\$2,112	\$2,232	5.7%	\$2,352	5.4%
College Services Fee	274	284	3.6%	300	5.6%
Student Activity Fee	20	20	0.0%	20	0.0%
TOTAL	\$2,406	\$2,536	5.4%	\$2,672	5.4%
Out-of-State					
Tuition	\$6,336	\$6,696	5.7%	\$7,056	5.4%
College Services Fee	822	852	3.6%	900	5.6%
Student Activity Fee	20	20	0.0%	20	0.0%
TOTAL	\$7,178	\$7,568	5.4%	\$7,976	5.4%
Out-of-State, NEBHE					
Tuition	\$3,168	\$3,348	5.7%	\$3,528	5.4%
College Services Fee	411	426	3.6%	450	5.6%
Student Activity Fee	20	20	0.0%	20	0.0%
TOTAL	\$3,599	\$3,794	5.4%	\$3,998	5.4%

* Excluding books, transportation and miscellaneous expenses.

COMMUNITY-TECHNICAL COLLEGE SYSTEM
Summary of 2005-2007 Operating Budget Request
Other Funding Request

Option Title	FY 2006	FY 2007
1. Faculty Expansion – Full-time Faculty Ratio	\$1,500,526	\$3,273,875
2. Workforce Initiative – Nursing	774,585	1,494,660
3. Workforce Initiative – EMT/Paramedic	192,210	205,202
4. Workforce Initiative – Manufacturing	107,180	355,028
5. Student Retention	1,329,911	2,055,839
Total	\$3,904,412	\$7,384,604

1. Faculty Expansion - Full-time Faculty Ratio

In recent years, the significant increases in enrollment were accommodated by adding more part-time adjunct faculty resulting in a significant drop in the ratio of full-time to part-time FTE faculty from 65 to 51 percent. This initiative would add 210 new full-time faculty positions over a five-year period to restore the full-time faculty ratio to the system’s target of 65 percent. Full-time faculty play a critical role in student and college success far beyond their classroom teaching activities. Student support and advising, program and college accreditation, academic program oversight, and a college’s ability to initiate new programming are all dependent on a sufficient number of full-time faculty.

2. Workforce Initiative - Nursing

Capital, Gateway, Naugatuck Valley, Norwalk and Three Rivers colleges have raised \$3.7 million over five years through partnerships with local health care providers, gifts and grants to expand nursing programs addressing the State’s nursing shortages. This funding has allowed the community colleges to serve nearly 300 more students this year than two years ago. Three hundred nurses are expected to graduate in the current fiscal year and almost 400 per year in 2006 and 2007. The community colleges request permanent funding through additional State support to continue the expansion started with one-time gift and grant funding.

3. Workforce Initiative – EMT/Paramedic

This request seeks funds to double the size of the EMT/Paramedic Certificate Program at Capitol by adding an additional fall cohort. The expanded program would have space for 72 certificate and 10 associate degree students. Currently, the EMT program is operated by a single coordinator who also teaches day, evening and summer classes. Part-timers are used to provide additional teaching as well as clinical, laboratory and clerical support. In order to ensure program quality and to provide for enrollment expansion, additional staffing of 2 full-time faculty, a secretary, a full-time evening coordinator and a full-time laboratory assistant is required.

4. Workforce Initiative – Manufacturing

The Asnuntuck manufacturing program was developed with \$1 million in grants from the State and Federal Government. Now, the Capital Region Workforce Development board has identified critical shortages in precision machining and other technology manufacturing. This request will create and develop certificate programs in three specialized fields: Electro-Mechanical, Manufacturing Welding and Electronics to meet the State workforce needs, provide training to new entrants and upgrade incumbent workers’ skills.

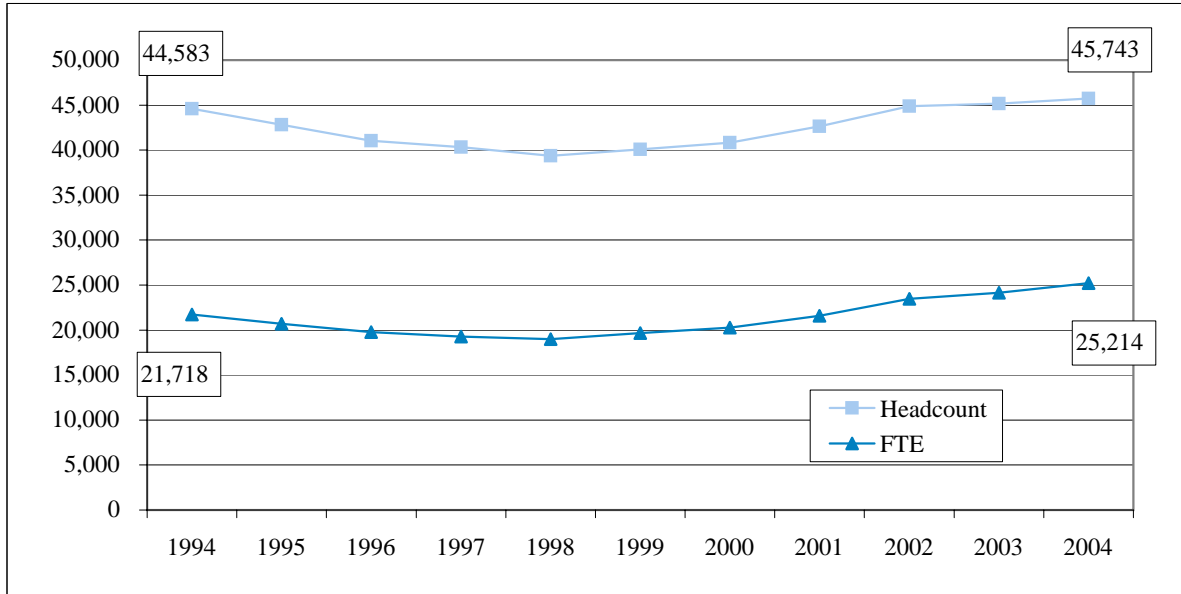
5. Student Retention

The system is requesting funding to provide tutoring and academic support to roughly 28,000 credit students taking math, science and technology courses. Support for these introductory and survey courses is important in preparing students to successfully continue in and graduate from occupational, vocational and technology degree programs and to complete the requirements for transfer to a four-year institution. Based on individual college enrollments in these disciplines, this initiative will require two to six new positions per college.

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Fall Enrollment

1989 - 2004



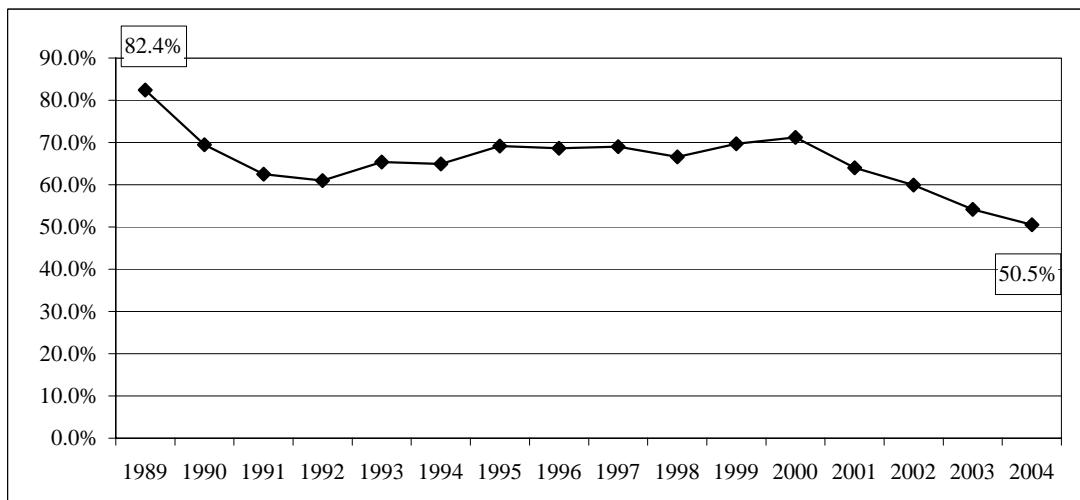
	Prior Peak 1992	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
FTE	22,402	21,718	20,695	19,776	19,279	18,994	19,654	20,258	21,570	23,487	24,158	25,214
Headcount	45,655	44,583	42,828	41,040	40,326	39,354	40,065	40,825	42,642	44,869	45,160	45,743

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Student Faculty Ratios

	FY 2004 Actual	FY 2005 Estimate	FY 2006 Estimate	FY 2007 Estimate
FTE Enrollment, Annualized	23,555	23,952	24,311	24,676
FTE Instructional Faculty	1,528	1,517	1,517	1,517
Student/Faculty Ratio	15.4:1	15.8:1	16.0:1	16.3:1

Percent Full-time Faculty



Average Faculty Salaries

Year	Average Salary	Annual Percent Change	Cumulative Percent Change
1989-90	\$40,430		
1990-91	43,335	7.2%	7.2%
1991-92	45,851	5.8%	13.4%
1992-93	44,000	-4.0%	8.8%
1993-94	46,813	6.4%	15.8%
1994-95	45,714	-2.3%	13.1%
1995-96	51,139	11.9%	26.5%
1996-97	52,668	3.0%	30.3%
1997-98	51,576	-2.1%	27.6%
1998-99	53,217	3.2%	31.6%
1999-00	54,653	2.7%	35.2%
2000-01	56,266	3.0%	39.2%
2001-02	58,973	4.8%	45.9%
2002-03	59,341	0.6%	46.8%
2003-04	59,729	0.7%	47.7%

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Major Object Summary General Fund

	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current</u>	<u>Requested</u>	<u>Current</u>	<u>Requested</u>
			Services		Services	
Personal Services	\$119,232,064	\$124,551,592	\$131,865,583	\$135,769,995	\$132,814,349	\$140,198,953
Tuition Freeze	2,160,925	2,160,925	2,283,667	2,283,667	2,406,298	2,406,298
New Facilities			175,226	175,226	1,190,220	1,190,220
Work Study	422					
TOTAL	\$121,393,411	\$126,712,517	\$134,324,476	\$138,228,888	\$136,410,867	\$143,795,471
Fringe Benefits	46,484,402	49,281,782	52,190,111	54,257,834	52,608,650	56,528,153
GRAND TOTAL	\$167,877,813	\$175,994,299	\$186,514,587	\$192,486,722	\$189,019,517	\$200,323,624

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Major Object Summary General Fund and Operating Fund

	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current	Requested	Current	Requested
	Actual	Estimated	Services	Requested	Services	Requested
Personal Services	\$153,317,102	\$164,999,067	\$175,272,332	\$179,176,744	\$179,843,180	\$187,227,784
Fringe Benefits	53,744,655	58,273,820	61,632,435	63,700,158	62,524,831	66,444,334
Other Expenses	43,231,752	45,984,955	47,435,433	47,435,433	49,422,597	49,422,597
Other Current Expenses			16,677	16,677	171,772	171,772
Equipment						
Educational	344,170	421,229	433,866	433,866	451,786	451,786
Library	938,862	757,081	779,794	779,794	818,784	818,784
All Other	737,388	461,675	594,350	594,350	736,821	736,821
Fixed Charges						
Scholarship Aid	10,054,872	9,656,020	10,205,277	10,205,277	10,754,695	10,754,695
Refunds of Tuition						
NDL/Perkins Loans						
Work Study	1,952,115	2,022,549	2,125,432	2,125,432	2,232,725	2,232,725
Pell Grants	20,696,221	21,481,424	22,705,865	22,705,865	23,931,980	23,931,980
SEOG	702,225	699,287	739,148	739,148	779,062	779,062
CAPCS	4,443,582	4,725,875	4,995,250	4,995,250	5,264,995	5,264,995
Waivers	3,175,326	3,157,656	3,344,694	3,344,694	3,533,497	3,533,497
Subtotal	41,024,341	41,742,811	44,115,666	44,115,666	46,496,954	46,496,954
Transfers	1,426					
GRAND TOTAL	\$293,339,696	\$312,640,638	\$330,280,553	\$336,252,688	\$340,466,725	\$351,770,832
General Fund Fringe	(46,484,402)	(49,281,782)	(52,190,111)	(54,257,834)	(52,608,650)	(56,528,153)
TOTAL EX FRINGE	\$246,855,293	\$263,358,856	\$278,090,441	\$281,994,853	\$287,858,075	\$295,242,679

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Operating Budget Summary All Funds

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
REVENUES						
Educational & General						
Student Tuition & Fees	\$86,817,355	\$92,993,797	\$97,957,337	\$97,957,337	\$103,365,238	\$103,365,238
State Appropriations	121,393,410	126,712,517	134,324,475	138,228,887	136,410,867	143,795,472
Federal Grants & Contracts	29,521,109	26,534,564	27,993,872	27,993,872	29,463,606	29,463,606
State Grants & Contracts	7,565,394	7,530,359	7,926,986	7,926,986	8,329,558	8,329,558
Private Gifts & Grants	934,850	272,000	284,092	284,092	296,738	296,738
Investment Income	467,526	246,850	256,922	256,922	267,198	267,198
Sales & Service of Education	398,640	390,182	406,102	406,102	422,346	422,346
Other Sources	9,548,898	8,585,994	8,940,655	8,940,655	9,302,524	9,302,523
Total E & G	\$256,647,182	\$263,266,263	\$278,090,441	\$281,994,853	\$287,858,075	\$295,242,679
EXPENDITURES						
Educational & General						
Instruction	\$81,851,580	\$88,508,905	\$95,192,597	\$97,259,544	\$97,985,935	\$102,414,656
Research						
Public Service	766,353	803,766	803,545	803,545	841,527	841,527
Academic Support	31,951,112	34,517,489	36,291,360	38,128,825	37,110,994	40,066,877
Library	6,528,699	6,927,839	6,916,471	6,916,471	7,053,422	7,053,422
Student Services	27,896,780	30,309,179	31,794,900	31,794,900	32,750,007	32,750,007
Institutional Support	35,209,689	37,215,763	39,863,723	39,863,723	40,724,026	40,724,026
Physical Plant	23,577,785	25,355,653	25,237,613	25,237,613	27,127,937	27,127,937
Student Aid	39,071,866	39,720,262	41,990,232	41,990,232	44,264,227	44,264,227
Total E & G	\$246,853,867	\$263,358,856	\$278,090,441	\$281,994,853	\$287,858,075	\$295,242,679
Transfers	1,426					
Total E & G	\$246,855,293	\$263,358,856	\$278,090,441	\$281,994,853	\$287,858,075	\$295,242,679
Auxiliary Enterprise						
Transfers for: (a)						
Total Auxiliary						
Total Current Expenditures	\$246,855,293	\$263,358,856	\$278,090,441	\$281,994,853	\$287,858,075	\$295,242,679
Surplus/(Deficit)	\$9,791,889	\$(92,593)	\$-	\$-	\$-	\$-

(a) Transfers to Plant Fund, Endowment Fund, Loan Fund, etc.

This Exhibit is presented on a cash basis and excludes the Higher Education Matching Grant & General Fund Fringe Benefits

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Statement of Changes in Fund Balance

	<u>FY 2004</u> <u>Unaudited</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Estimated</u>	<u>FY 2007</u> <u>Estimated</u>
<u>Revenues and Expenditures</u>				
Revenues	\$302,119,115	\$312,548,045	\$330,280,545	\$340,466,721
Expenditures and Transfers	<u>298,325,868</u>	<u>312,640,637</u>	<u>330,280,545</u>	<u>340,466,721</u>
Net Increase (Decrease)	\$3,793,247	(\$92,592)	\$0	\$0
<u>Fund Balance and Reserves</u>				
Fund Balance, July 1				
Restricted	\$7,421,553	\$6,998,108	\$6,998,108	\$6,998,108
Unrestricted	<u>4,064,315</u>	<u>8,281,007</u>	<u>8,188,415</u>	<u>8,188,415</u>
Total	\$11,485,868	\$15,279,115	\$15,186,523	\$15,186,523
Compensated Absences	\$26,884,889	\$30,292,372	\$30,292,372	\$30,292,372
Investment in Plant	\$267,129,023	\$267,129,023	\$267,129,023	\$267,129,023
Changes to Fund Balance				
Operating Change	\$3,793,247	(\$92,592)	\$0	\$0
Compensated Absences				
Capital Deductions				
Net Increase (Decrease)	\$3,793,247	(\$92,592)	\$0	\$0
Fund Balance, June 30				
Restricted	\$6,998,108	\$6,998,108	\$6,998,108	\$6,998,108
Unrestricted	<u>8,281,007</u>	<u>8,188,415</u>	<u>8,188,415</u>	<u>8,188,415</u>
Total	\$15,279,115	\$15,186,523	\$15,186,523	\$15,186,523
Compensated Absences	\$30,292,372	\$30,292,372	\$30,292,372	\$30,292,372
Investment in Plant	\$267,129,023	\$267,129,023	\$267,129,023	\$267,129,023

COMMUNITY-TECHNICAL COLLEGE SYSTEM

Total Funds Summary

Fund	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
General Fund	\$121,393,411	\$126,712,517	\$134,324,476	\$138,228,888	\$136,410,867	\$143,795,471
General Fund Fringe	\$46,484,402	\$49,281,782	\$52,190,111	\$54,257,834	\$52,608,650	\$56,528,153
Operating Fund	125,461,882	136,646,339	143,765,965	143,765,965	151,447,208	151,447,208
TOTAL	\$293,339,695	\$312,640,638	\$330,280,552	\$336,252,687	\$340,466,725	\$351,770,832
Higher Ed Matching Grant		1,870,869	535,250	535,250	750,000	750,000
GRAND TOTAL	\$293,339,695	\$314,511,507	\$330,815,802	\$336,787,937	\$341,216,725	\$352,520,832

CONSTITUENT UNIT POSITION SUMMARY*

All Funds	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Instruction	1,528.0	1,517.0	1,517.0	1,576.0	1,517.0	1,632.0
Organized Research						
Public Service	0.5	0.5	0.5	0.5	0.5	0.5
Academic Support	399.4	405.2	405.2	441.2	405.2	467.2
Libraries	77.5	77.3	77.3	77.3	77.3	77.3
Student Services	305.5	307.0	307.0	307.0	307.0	307.0
Institutional Support	387.6	393.4	393.4	393.4	393.4	393.4
Physical Plant O & M	202.4	202.9	204.9	204.9	206.4	206.4
Student Aid						
Total, All Funds	2,900.8	2,903.3	2,905.3	3,000.3	2,906.8	3,083.8
Auxiliary Enterprises						
GRAND TOTAL	2,900.8	2,903.3	2,905.3	3,000.3	2,906.8	3,083.8
Change from prior year		0.1%	0.1%	3.3%	0.1%	2.8%

*Funded FTE Positions.

COMMUNITY-TECHNICAL COLLEGE SYSTEM CENTRAL OFFICE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$8,508,785	\$12,421,408	\$13,968,994	\$13,968,994	\$14,232,855	\$14,232,854
Operating Fund	-662,700	908,505	946,451	946,451	985,682	985,682
TOTAL	\$7,846,085	\$13,329,913	\$14,915,445	\$14,915,445	\$15,218,537	\$15,218,536

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	-	-	-	-	-	-
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	6.0	9.0	9.0	9.0	9.0	9.0
Libraries	-	-	-	-	-	-
Student Services	2.0	4.0	4.0	4.0	4.0	4.0
Institutional Support	63.0	72.0	72.0	72.0	72.0	72.0
Physical Plant O & M	4.0	4.0	4.0	4.0	4.0	4.0
Student Aid	-	-	-	-	-	-
Total, All Funds	75.0	89.0	89.0	89.0	89.0	89.0
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	75.0	89.0	89.0	89.0	89.0	89.0

*Funded FTE Positions.

ASNUNTUCK COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
General Fund	\$4,703,107	\$4,768,618	\$5,008,361	\$5,223,862	\$5,043,425	\$5,584,723
Operating Fund	3,755,107	3,752,334	3,826,000	3,826,000	4,032,473	4,032,473
TOTAL	\$8,458,214	\$8,520,952	\$8,834,361	\$9,049,862	\$9,075,898	\$9,617,196

Institutional Position Summary*

All Funds	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Instruction	47.0	48.3	48.3	52.3	48.3	58.3
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	18.4	17.0	17.0	19.0	17.0	21.0
Libraries	5.0	5.0	5.0	5.0	5.0	5.0
Student Services	14.7	14.2	14.2	14.2	14.2	14.2
Institutional Support	13.3	14.3	14.3	14.3	14.3	14.3
Physical Plant O & M	8.0	7.0	7.0	7.0	7.0	7.0
Student Aid	-	-	-	-	-	-
Total, All Funds	106.3	105.8	105.8	111.8	105.8	119.8
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	106.3	105.8	105.8	111.8	105.8	119.8

*Funded FTE Positions.

CAPITAL COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$9,595,808	\$9,654,239	\$10,250,546	\$10,612,213	\$10,451,589	\$11,258,175
Operating Fund	10,815,487	11,180,283	11,852,529	11,852,529	12,490,509	12,490,509
TOTAL	\$20,411,295	\$20,834,522	\$22,103,075	\$22,464,742	\$22,942,098	\$23,748,684

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	121.0	115.1	115.1	119.1	115.1	124.1
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	30.9	28.9	28.9	33.9	28.9	37.9
Libraries	5.0	5.0	5.0	5.0	5.0	5.0
Student Services	20.0	24.0	24.0	24.0	24.0	24.0
Institutional Support	33.0	31.0	31.0	31.0	31.0	31.0
Physical Plant O & M	17.5	17.5	18.5	18.5	18.5	18.5
Student Aid	-	-	-	-	-	-
Total, All Funds	227.4	221.5	222.5	231.5	222.5	240.5
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	227.4	221.5	222.5	231.5	222.5	240.5

*Funded FTE Positions.

GATEWAY COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$11,274,757	\$11,371,290	\$11,974,662	\$12,718,396	\$12,039,403	\$13,223,312
Operating Fund	15,791,845	16,641,750	17,803,325	17,803,325	18,770,536	18,770,536
TOTAL	\$27,066,602	\$28,013,040	\$29,777,987	\$30,521,721	\$30,809,939	\$31,993,848

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	189.3	188.3	188.3	200.3	188.3	208.3
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	41.4	31.3	31.3	34.3	31.3	37.3
Libraries	6.0	6.0	6.0	6.0	6.0	6.0
Student Services	30.0	30.0	30.0	30.0	30.0	30.0
Institutional Support	32.0	31.0	31.0	31.0	31.0	31.0
Physical Plant O & M	11.0	10.3	10.3	10.3	10.3	10.3
Student Aid	-	-	-	-	-	-
Total, All Funds	309.8	296.9	296.9	311.9	296.9	322.9
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	309.8	296.9	296.9	311.9	296.9	322.9

*Funded FTE Positions.

HOUSATONIC COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$9,089,763	\$9,329,035	\$9,826,154	\$10,352,879	\$9,910,362	\$10,801,988
Operating Fund	12,755,767	14,284,089	14,888,251	14,888,251	15,714,284	15,714,284
TOTAL	\$21,845,530	\$23,613,124	\$24,714,405	\$25,241,130	\$25,624,646	\$26,516,272

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	156.3	158.4	158.4	170.4	158.4	176.4
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	40.5	37.5	37.5	39.5	37.5	41.5
Libraries	7.0	7.0	7.0	7.0	7.0	7.0
Student Services	27.5	28.0	28.0	28.0	28.0	28.0
Institutional Support	27.5	26.5	26.5	26.5	26.5	26.5
Physical Plant O & M	14.9	14.0	14.0	14.0	14.0	14.0
Student Aid	-	-	-	-	-	-
Total, All Funds	273.7	271.4	271.4	285.4	271.4	293.4
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	273.7	271.4	271.4	285.4	271.4	293.4

*Funded FTE Positions.

MANCHESTER COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
General Fund	\$14,243,031	\$14,518,701	\$15,361,326	\$15,609,095	\$15,629,571	\$16,291,531
Operating Fund	15,903,863	16,324,180	17,178,904	17,178,904	18,119,471	18,119,471
TOTAL	\$30,146,894	\$30,842,881	\$32,540,230	\$32,787,999	\$33,749,042	\$34,411,002

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Instruction	187.0	192.1	192.1	195.1	192.1	203.1
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	46.0	46.8	46.8	49.8	46.8	52.8
Libraries	10.0	10.0	10.0	10.0	10.0	10.0
Student Services	33.8	33.0	33.0	33.0	33.0	33.0
Institutional Support	36.5	36.4	36.4	36.4	36.4	36.4
Physical Plant O & M	49.0	49.0	49.0	49.0	49.0	49.0
Student Aid	-	-	-	-	-	-
Total, All Funds	362.3	367.2	367.2	373.2	367.2	384.2
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	362.3	367.2	367.2	373.2	367.2	384.2

*Funded FTE Positions.

MIDDLESEX COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$6,183,566	\$6,332,887	\$6,666,986	\$6,745,868	\$6,706,989	\$6,893,051
Operating Fund	5,382,107	5,995,539	6,416,429	6,416,429	6,767,445	6,767,445
TOTAL	\$11,565,673	\$12,328,426	\$13,083,415	\$13,162,297	\$13,474,434	\$13,660,496

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	76.4	77.3	77.3	77.3	77.3	80.3
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	23.0	26.0	26.0	28.0	26.0	28.0
Libraries	5.3	4.9	4.9	4.9	4.9	4.9
Student Services	16.0	16.0	16.0	16.0	16.0	16.0
Institutional Support	23.0	22.0	22.0	22.0	22.0	22.0
Physical Plant O & M	4.0	4.0	4.0	4.0	4.0	4.0
Student Aid	-	-	-	-	-	-
Total, All Funds	147.7	150.2	150.2	152.2	150.2	155.2
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	147.7	150.2	150.2	152.2	150.2	155.2

*Funded FTE Positions.

NAUGATUCK VALLEY COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$15,426,195	\$15,327,452	\$16,125,866	\$16,357,654	\$16,235,238	\$16,806,091
Operating Fund	14,846,706	17,028,257	17,871,261	17,871,261	18,797,996	18,797,996
TOTAL	\$30,272,901	\$32,355,709	\$33,997,127	\$34,228,915	\$35,033,234	\$35,604,087

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	185.8	177.3	177.3	179.3	177.3	181.3
Organized Research	-	-	-	-	-	-
Public Service	0.5	0.5	0.5	0.5	0.5	0.5
Academic Support	44.4	45.0	45.0	48.0	45.0	53.0
Libraries	9.1	9.4	9.4	9.4	9.4	9.4
Student Services	34.6	35.8	35.8	35.8	35.8	35.8
Institutional Support	42.3	41.5	41.5	41.5	41.5	41.5
Physical Plant O & M	39.0	41.0	41.0	41.0	41.0	41.0
Student Aid	-	-	-	-	-	-
Total, All Funds	355.6	350.4	350.4	355.4	350.4	362.4
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	355.6	350.4	350.4	355.4	350.4	362.4

*Funded FTE Positions.

NORTHWESTERN CONNECTICUT COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$5,826,152	\$5,814,169	\$6,120,125	\$6,192,718	\$6,162,007	\$6,234,600
Operating Fund	3,789,506	3,620,295	3,732,164	3,732,164	3,931,465	3,931,465
TOTAL	\$9,615,658	\$9,434,464	\$9,852,289	\$9,924,882	\$10,093,472	\$10,166,065

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	48.4	51.0	51.0	51.0	51.0	51.0
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	19.0	24.0	24.0	26.0	24.0	26.0
Libraries	4.0	4.0	4.0	4.0	4.0	4.0
Student Services	17.0	18.0	18.0	18.0	18.0	18.0
Institutional Support	16.7	17.0	17.0	17.0	17.0	17.0
Physical Plant O & M	9.0	10.0	10.0	10.0	10.5	10.5
Student Aid	-	-	-	-	-	-
Total, All Funds	114.1	124.0	124.0	126.0	124.5	126.5
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	114.1	124.0	124.0	126.0	124.5	126.5

*Funded FTE Positions.

NORWALK COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$13,135,922	\$13,334,846	\$14,002,942	\$14,542,455	\$14,084,614	\$15,100,549
Operating Fund	19,379,956	21,229,914	21,994,897	21,994,897	23,131,715	23,131,715
TOTAL	\$32,515,878	\$34,564,760	\$35,997,839	\$36,537,352	\$37,216,329	\$38,232,264

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	213.4	204.1	204.1	211.1	204.1	220.1
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	44.9	51.9	51.9	57.9	51.9	60.9
Libraries	8.0	8.0	8.0	8.0	8.0	8.0
Student Services	40.0	38.0	38.0	38.0	38.0	38.0
Institutional Support	31.4	32.8	32.8	32.8	32.8	32.8
Physical Plant O & M	14.0	14.0	14.0	14.0	14.0	14.0
Student Aid	-	-	-	-	-	-
Total, All Funds	351.6	348.7	348.7	361.7	348.7	373.7
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	351.6	348.7	348.7	361.7	348.7	373.7

*Funded FTE Positions.

QUINEBAUG VALLEY COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$4,349,123	\$4,474,319	\$4,750,152	\$5,037,675	\$4,917,125	\$5,308,581
Operating Fund	4,323,565	4,917,966	5,114,281	5,114,281	5,378,190	5,378,190
TOTAL	\$8,672,688	\$9,392,285	\$9,864,433	\$10,151,956	\$10,295,315	\$10,686,771

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	55.0	55.4	55.4	60.4	55.4	62.4
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	18.0	20.0	20.0	23.0	20.0	23.0
Libraries	4.0	4.0	4.0	4.0	4.0	4.0
Student Services	15.1	14.2	14.2	14.2	14.2	14.2
Institutional Support	12.0	12.0	12.0	12.0	12.0	12.0
Physical Plant O & M	6.0	6.0	7.0	7.0	7.0	7.0
Student Aid	-	-	-	-	-	-
Total, All Funds	110.2	111.6	112.6	120.6	112.6	122.6
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	110.2	111.6	112.6	120.6	112.6	122.6

*Funded FTE Positions.

THREE RIVERS COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$10,116,494	\$10,283,144	\$10,680,574	\$10,859,747	\$10,738,167	\$11,071,261
Operating Fund	7,788,780	9,097,598	9,483,229	9,483,229	10,001,583	10,001,583
TOTAL	\$17,905,274	\$19,380,742	\$20,163,803	\$20,342,976	\$20,739,750	\$21,072,844

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	124.0	119.4	119.4	120.4	119.4	122.4
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	32.0	31.0	31.0	34.0	31.0	36.0
Libraries	6.0	6.0	6.0	6.0	6.0	6.0
Student Services	24.0	25.0	25.0	25.0	25.0	25.0
Institutional Support	23.0	27.0	27.0	27.0	27.0	27.0
Physical Plant O & M	15.0	15.0	15.0	15.0	15.0	15.0
Student Aid	-	-	-	-	-	-
Total, All Funds	224.0	223.4	223.4	227.4	223.4	231.4
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	224.0	223.4	223.4	227.4	223.4	231.4

*Funded FTE Positions.

TUNXIS COMMUNITY COLLEGE

Institutional Budget Summary by Fund

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$8,940,708	\$9,082,409	\$9,587,788	\$10,007,332	\$10,259,522	\$10,988,755
Operating Fund	11,591,888	11,665,629	12,658,244	12,658,244	13,325,859	13,325,859
TOTAL	\$20,532,596	\$20,748,038	\$22,246,032	\$22,665,576	\$23,585,381	\$24,314,614

Institutional Position Summary*

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	124.4	130.5	130.5	139.5	130.5	144.5
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	35.0	37.0	37.0	39.0	37.0	41.0
Libraries	8.0	8.0	8.0	8.0	8.0	8.0
Student Services	30.8	26.8	26.8	26.8	26.8	26.8
Institutional Support	34.0	30.0	30.0	30.0	30.0	30.0
Physical Plant O & M	11.0	11.0	11.0	11.0	12.0	12.0
Student Aid	-	-	-	-	-	-
Total, All Funds	243.1	243.3	243.3	254.3	244.3	262.3
Auxiliary Enterprises	-	-	-	-	-	-
GRAND TOTAL	243.1	243.3	243.3	254.3	244.3	262.3

*Funded FTE Positions.

BOARD FOR STATE ACADEMIC AWARDS

BUDGET OVERVIEW

The Board for State Academic Awards is composed of Charter Oak State College and the Connecticut Distance Learning Consortium (CTDLC). Charter Oak State College (COSC) has requested a FY 2005-2007 operating budget of \$16,935,803, including \$4,546,741 in general fund current service expenditures, \$545,400 in other funding requests and \$11,843,662 in operating fund expenditures for the biennium. The FY 2006 request of \$7,977,078 (\$2,484,943 general fund and \$5,492,135 operating fund) represents an increase of \$672,284, or 9.2 percent, over FY 2005 estimated expenditures. The FY 2007 request of \$8,958,725 (\$2,607,198 general fund and \$6,351,527 operating fund) represents an increase of \$1,653,931 or 22.6 percent, over estimated FY 2005 expenditures.

The FY 2006 general fund current service request of \$2,243,843, an increase of 5.9 percent, includes increases of \$124,447, or 5.9 percent of FY 2005 base expenditures for collective bargaining and inflation. Charter Oak State College's portion of the general fund current service request is \$1,649,825 with the balance of \$594,018 supporting the CTDLC. In addition, other funding requests include initiatives totaling \$241,100, or 11.4 percent, all for the CTDLC. The five initiatives propose adding the following positions: Learning Designer, Web Application Developer, Student Services Coordinator, Programmer, Data Center Personnel. The operating fund shows an increase of \$306,737 or 5.9 percent.

The FY 2007 general fund current services request includes increases of \$59,055, or 2.8 percent over FY 2005 estimated expenditures, for settled collective bargaining, inflation and other adjustments. Charter Oak State College's portion of the general fund current service request is \$1,692,175 with the balance of \$610,723 supporting the CTDLC. The other funding requests include continued funding of the CTDLC initiatives from FY 2006 plus the Women in Transition Program for Charter Oak. These initiatives total \$304,300 or 13.6 percent. The funding request for the Women in Transition Program at Charter Oak totals \$52,800 while the initiatives from the CTDLC total \$251,500. The operating fund includes \$859,392 (16.6 percent) for inflationary and collective bargaining increases.

Charter Oak State College has continued the simplification of its fee structure. The Board has approved rates for both FY 2006 and FY 2007 with the cost of attendance increase ranging from three to six percent. The tuition and fee schedules are summarized after the budget overview. Tuition and mandatory fees will be reviewed in detail by the Board of Governors in early 2005.

BOARD FOR STATE ACADEMIC AWARDS
FY 2005-07 Operating Budget Request

	FY 2006 Requested		
	General Fund	Operating Fund	Total Budget
FY 2005 ESTIMATED EXPENDITURES	\$2,119,396	\$5,185,398	\$7,304,794
Collective Bargaining, Inflation, & Other Adj.	124,447	306,737	431,184
FY 2006 CURRENT SERVICES	\$2,243,843	\$5,492,135	\$7,735,978
Change	5.9%	5.9%	5.9%
1. Charter Oak - Women in Transition			
2. CTDLC - Learning Designer	50,100		50,100
3. CTDLC - Web Application Developer	43,100		43,100
4. CTDLC - Student Service Coordinator	43,100		43,100
5. CTDLC - Programmer	55,900		55,900
6. CTDLC - Data Center Personnel	48,900		48,900
FY 2006 TOTAL REQUEST	\$2,484,943	\$5,492,135	\$7,977,078
Change	17.2%	5.9%	9.2%

	FY 2007 Requested		
	General Fund	Operating Fund	Total Budget
FY 2006 CURRENT SERVICES	\$2,243,843	\$5,492,135	\$7,735,978
Collective Bargaining, Inflation, & Other Adj.	59,055	859,392	918,447
FY 2007 CURRENT SERVICES	\$2,302,898	\$6,351,527	\$8,654,425
Change	2.6%	15.6%	11.9%
1. Charter Oak - Women in Transition	52,800		52,800
2. CTDLC - Learning Designer	52,200		52,200
3. CTDLC - Web Application Developer	45,000		45,000
4. CTDLC - Student Service Coordinator	45,000		45,000
5. CTDLC - Programmer	58,300		58,300
6. CTDLC - Data Center Personnel	51,000		51,000
FY 2007 TOTAL REQUEST	\$2,607,198	\$6,351,527	\$8,958,725
Change	16.2%	15.6%	15.8%

CHARTER OAK STATE COLLEGE

Resident

Cost of Attendance*

	FY 2005	<u>FY 2006 Approved</u>		<u>FY 2007 Approved</u>	
	<u>Actual</u>	<u>Rate</u>	<u>% Inc.</u>	<u>Rate</u>	<u>% Inc.</u>
Associates Degree (1 year)					
Application Fee	\$55	\$60	9.1%	\$60	0.0%
Matriculation - Associates Degree	\$635	\$655	3.1%	\$675	3.1%
Graduation Fee	165	175	6.1%	185	5.7%
Total	<u>\$855</u>	<u>\$890</u>	<u>4.1%</u>	<u>\$920</u>	<u>3.4%</u>

Bachelor's Degree (2 years)					
Application Fee	\$55	\$60	9.1%	\$60	0.0%
Matriculation - Bachelor's Degree	\$925	\$955	3.2%	\$985	3.1%
Matriculation - Renewal	\$390	\$430	10.3%	\$450	4.7%
Graduation Fee	165	175	6.1%	185	5.7%
Total	<u>\$1,535</u>	<u>\$1,620</u>	<u>5.5%</u>	<u>\$1,680</u>	<u>3.7%</u>

Non-Resident

Cost of Attendance*

	FY 2005	<u>FY 2006 Approved</u>		<u>FY 2007 Approved</u>	
	<u>Actual</u>	<u>Rate</u>	<u>% Inc.</u>	<u>Rate</u>	<u>% Inc.</u>
Associates Degree (1 year)					
Application Fee	\$55	\$60	9.1%	\$60	0.0%
Matriculation - Associates Degree	\$895	\$925	3.4%	\$955	3.2%
Graduation Fee	165	175	6.1%	185	5.7%
Total	<u>\$1,115</u>	<u>\$1,160</u>	<u>4.0%</u>	<u>\$1,200</u>	<u>3.4%</u>

Bachelor's Degree (2 years)					
Application Fee	\$55	\$60	9.1%	\$60	0.0%
Matriculation - Bachelor's Degree	\$1,190	\$1,245	4.6%	\$1,300	4.4%
Matriculation - Renewal	\$570	\$630	10.5%	\$660	4.8%
Graduation Fee	165	175	6.1%	185	5.7%
Total	<u>\$1,980</u>	<u>\$2,110</u>	<u>6.6%</u>	<u>\$2,205</u>	<u>4.5%</u>

Student costs do not include courses taken at other institutions or testing.

* Excluding books, transportation and miscellaneous expenses.

CHARTER OAK STATE COLLEGE
Summary of 2005-2007 Operating Budget Request
Expansion Options

Option Title	FY 2006	FY 2007
1. Women in Transition		\$52,800
Total	\$0	\$52,800

1. Women in Transition

Charter Oak State College is requesting funding for the Coordinator of its Women in Transition Program (WIT) for FY 2007. This program has been in existence for five years and has been funded primarily through grants. The program provides access to higher education for single mothers, in low paying jobs, who have few other options to complete a degree. The WIT program provides these women with a laptop, internet access, counseling and student financial aid. The program retention rate is 68 percent with 22 graduates earning associates, bachelors or both degrees. For FY 2005 and FY 2006, the College has TANF Bonus funds to support the coordinator position. Charter Oak will continue to secure private funds and assistance from the College Foundation for many of the program costs but after June 30, 2006, the college will be unable to run the program successfully without adequate staff support.

CONNECTICUT DISTANCE LEARNING CONSORTIUM
Summary of 2005-2007 Operating Budget Request
Expansion Options

Option Title	FY 2006	FY 2007
1. Learning Designer for Student Support Services	\$50,100	\$52,200
2. Programmer	\$55,900	\$58,300
3. Data Center Personnel	\$48,900	\$51,000
4. Web Application Developer for Student Support Service	\$43,100	\$45,000
5. Student Service Coordinator for Student Support Service	\$43,100	\$45,000
Total	\$241,100	\$251,500

1. Student Support Services

The CTDLC has developed a collaborative cost-sharing model that has grown through grants that supported the development of enhanced student support services. These services include eTutoring and Technology Literacy Testing which has grown from 7 to 15 institutions; ePortfolio which involves 12 institutions; and the Virtual High School project which has grown from 4 to 8 districts. As the grants end for these projects, the CTDLC is requesting the state to assist with personnel support that would allow for the continuation of these important student services. Each participating institution is paying part of the cost for these services in user fees and because each of these applications is being used by multiple institutions the cost is dramatically reduced and results in a net savings to the State. A full-time Learning Designer is required to provide course design support. A Web Application Developer is needed to support hosting, networking and delivering the online course materials to the growing number of users. Finally, a Student Service Coordinator is needed to accommodate the growing number of institutions that want access to the ePortfolio, eTutoring and technology assessment systems.

2. Programmer

The CTDLC is supporting DPH, DPS, SDE and DHE in their efforts to create and distribute cost effective eLearning opportunities to their constituencies. In each case, this eLearning is directly related to core mission of the agency and involves state, municipal and private workforces. A new Programmer is required to support these agencies and the anticipated growth.

3. Data Center Personnel

The CTDLC's Data Center provides cost effective and efficient technology services that enhance access to learning for increasing numbers of students and workers served by the CTDLC's members. Participating institutions are sharing the costs for these services, but demands on the CTDLC Data Center are increasing. An additional position will be required to assist with the expansion of the 7-day, 12-hour help desk to a full 7-day 24-hour service.

BOARD FOR STATE ACADEMIC AWARDS

Major Object Summary General Fund

	FY 2004	FY 2005	FY 2006		FY 2007	
	<u>Actual</u>	<u>Estimated</u>	<u>Current</u>	FY 2006	<u>Current</u>	FY 2007
			<u>Services</u>	<u>Requested</u>	<u>Services</u>	<u>Requested</u>
Personal Services						
Charter Oak State College	\$1,410,032	\$1,559,124	\$1,649,825	\$1,649,825	\$1,692,175	\$1,744,975
CT Distance Learning	497,008	560,272	594,018	835,118	610,723	862,223
GRAND TOTAL	\$1,907,040	\$2,119,396	\$2,243,843	\$2,484,943	\$2,302,898	\$2,607,198

BOARD FOR STATE ACADEMIC AWARDS

Major Object Summary Operating Fund

	FY 2004	FY 2005	FY 2006		FY 2007	
	<u>Actual</u>	<u>Estimated</u>	<u>Current</u>	<u>FY 2006</u>	<u>Current</u>	<u>FY 2007</u>
			<u>Services</u>	<u>Requested</u>	<u>Services</u>	<u>Requested</u>
Personal Services	\$2,997,513	\$3,853,890	\$4,723,865	\$4,964,965	\$5,328,468	\$5,632,768
Fringe Benefits	340,445	536,225	755,418	755,418	939,099	939,099
Other Expenses	2,218,159	2,529,026	2,114,645	2,114,645	2,201,715	2,201,715
Fixed Charges	53,991	76,174	111,939	111,939	154,476	154,476
Equipment	200,490	309,479	30,111	30,111	30,667	30,667
GRAND TOTAL	\$5,810,598	\$7,304,794	\$7,735,978	\$7,977,078	\$8,654,425	\$8,958,725

CHARTER OAK STATE COLLEGE
Major Object Summary
Operating Fund

	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Personal Services	\$2,418,260	\$3,091,124	\$3,879,825	\$3,879,825	\$4,462,175	\$4,514,975
Fringe Benefits	314,193	474,000	680,000	680,000	860,000	860,000
Other Expenses	1,191,719	1,593,516	1,541,140	1,541,140	1,687,620	1,687,620
Fixed Charges	53,991	76,174	111,939	111,939	154,476	154,476
Equipment	83,804	131,659	20,000	20,000	20,000	20,000
GRAND TOTAL	\$4,061,967	\$5,366,473	\$6,232,904	\$6,232,904	\$7,184,271	\$7,237,071

CONNECTICUT DISTANCE LEARNING CONSORTIUM

	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	Actual	Estimated	Current Services	Requested	Current Services	Requested
Personal Services	\$579,253	\$762,766	\$844,040	\$1,085,140	\$866,293	\$1,117,793
Fringe Benefits	26,252	62,225	75,418	75,418	79,099	79,099
Other Expenses	1,026,440	935,510	573,505	573,505	514,095	514,095
Fixed Charges						
Equipment	116,686	177,820	10,111	10,111	10,667	10,667
GRAND TOTAL	\$1,748,631	\$1,938,321	\$1,503,074	\$1,744,174	\$1,470,154	\$1,721,654

BOARD FOR STATE ACADEMIC AWARDS

Operating Budget Summary All Funds

	<u>FY 2004</u> <u>Actual</u>	<u>FY 2005</u> <u>Estimated</u>	<u>FY 2006</u> <u>Current</u> <u>Services</u>	<u>FY 2006</u> <u>Requested</u>	<u>FY 2007</u> <u>Current</u> <u>Services</u>	<u>FY 2007</u> <u>Requested</u>
REVENUES						
Educational & General						
Student Tuition & Fees	\$2,129,179	\$2,996,300	\$4,080,287	\$4,080,287	\$4,942,484	\$4,942,484
State Appropriations	1,907,040	2,119,396	2,243,843	2,484,943	2,302,898	2,607,198
Federal Grants & Contracts	131,281	139,399	102,419	102,419		
State Grants & Contracts	363,500	295,624	53,419	53,419	66,476	66,476
Private Gifts & Grants	213,446	88,010	90,127	90,127	92,831	92,831
Investment Income						
Sales & Service of Educ. Depts.	71,971	71,300	71,740	71,740	71,868	71,868
Sales & Service Aux Enterprises						
Other Sources	1,289,002	1,081,834	854,518	854,518	943,847	943,847
Total E & G	\$6,105,419	\$6,791,863	\$7,496,353	\$7,737,453	\$8,420,404	\$8,724,704
EXPENDITURES						
Educational & General						
Instruction						
Research						
Public Service						
Academic Support						
Library						
Student Services	5,778,505	7,237,013	7,682,559	7,923,659	8,587,949	8,892,249
Institutional Support						
Physical Plant	9,593	32,407				
Student Aid	22,500	35,374	53,419	53,419	66,476	66,476
Total E & G Expenditures	\$5,810,598	\$7,304,794	\$7,735,978	\$7,977,078	\$8,654,425	\$8,958,725
Transfers						
Total E & G	\$5,810,598	\$7,304,794	\$7,735,978	\$7,977,078	\$8,654,425	\$8,958,725
Auxiliary Enterprise Expenditures:						
Transfers for: Debt Service						
Total Auxiliary						
Total Current Expenditures	\$5,810,598	\$7,304,794	\$7,735,978	\$7,977,078	\$8,654,425	\$8,958,725
Surplus/(Deficit)	\$294,821	(\$512,931)	(\$239,625)	(\$239,625)	(\$234,021)	(\$234,021)

BOARD FOR STATE ACADEMIC AWARDS

Statement of Changes in Fund Balance Operating Fund

	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Requested</u>
<u>Revenues and Expenditures</u>				
Revenues (a)	\$3,353,030	\$4,065,444	\$5,036,672	\$5,991,030
Expenditures and Transfers	<u>2,906,882</u>	<u>4,185,046</u>	<u>5,336,589</u>	<u>6,358,697</u>
Net Increase (Decrease)	\$446,148	(\$119,602)	(\$299,917)	(\$367,667)
<u>Fund Balance and Reserves</u>				
Fund Balance, July 1				
Restricted (b)	\$393,145	\$395,952	\$453,407	\$503,798
Unrestricted	<u>925,775</u>	<u>1,369,116</u>	<u>1,192,059</u>	<u>841,751</u>
Total	1,318,920	1,765,068	1,645,466	1,345,549
Compensated Absences	1,061,876	1,182,151	1,217,615	1,254,143
Net Increase (Decrease)	446,148	(119,602)	(299,917)	(367,667)
Fund Balance, June 30				
Restricted	\$395,952	\$453,407	\$503,798	\$503,798
Unrestricted	<u>1,369,116</u>	<u>1,192,059</u>	<u>841,751</u>	<u>474,084</u>
Total	\$1,765,068	\$1,645,466	\$1,345,549	\$977,882
Compensated Absences	\$1,182,151	\$1,217,615	\$1,254,143	\$1,291,768

(a) Including interest earnings.

(b) Restricted: grants carry forward PFY, unliquidated encumbrances PFY; CEPF; and contingency reserve.

Unrestricted: Balance ESA portion of BSAA Operating Fund.

BOARD FOR STATE ACADEMIC AWARDS

Total Funds Summary

Fund	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
General Fund	\$1,907,040	\$2,119,396	\$2,243,843	\$2,484,943	\$2,302,898	\$2,607,198
Operating Fund	3,903,558	5,185,398	5,492,135	5,492,135	6,351,527	6,351,527
TOTAL	\$5,810,598	\$7,304,794	\$7,735,978	\$7,977,078	\$8,654,425	\$8,958,725
Higher Ed Matching Grant		99,876	15,000	15,000	25,000	25,000
GRAND TOTAL	\$5,810,598	\$7,404,670	\$7,750,978	\$7,992,078	\$8,679,425	\$8,983,725

Constituent Unit Position Summary *

All Funds	FY 2004	FY 2005	FY 2006	FY 2006	FY 2007	FY 2007
	<u>Actual</u>	<u>Estimated</u>	<u>Current Services</u>	<u>Requested</u>	<u>Current Services</u>	<u>Requested</u>
Instruction	-	-	-	-	-	-
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	-	-	-	-	-	-
Libraries	-	-	-	-	-	-
Student Services	56.8	68.8	69.8	88.8	69.8	96.8
Institutional Support	-	-	-	-	-	-
Physical Plant O & M	-	-	-	-	-	-
Total All Funds	56.8	68.8	69.8	88.8	69.8	96.8

*Funded FTE Positions.

CHARTER OAK STATE COLLEGE

Total Funds Summary

Fund	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
General Fund	\$1,410,032	\$1,559,124	\$1,649,825	\$1,649,825	\$1,692,175	\$1,744,975
Operating Fund	2,651,935	3,807,349	4,583,079	4,583,079	5,492,096	5,492,096
TOTAL	\$4,061,967	\$5,366,473	\$6,232,904	\$6,232,904	\$7,184,271	\$7,237,071

Constituent Unit Position Summary *

All Funds	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Instruction	-	-	-	-	-	-
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	-	-	-	-	-	-
Libraries	-	-	-	-	-	-
Student Services	43.5	55.5	55.5	69.5	55.5	76.5
Institutional Support	-	-	-	-	-	-
Physical Plant O & M	-	-	-	-	-	-
Total All Funds	43.5	55.5	55.5	69.5	55.5	76.5

*Funded FTE Positions.

CONNECTICUT DISTANCE LEARNING CONSORTIUM

Total Funds Summary

Fund	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
General Fund	\$497,008	\$560,272	\$594,018	\$835,118	\$610,723	\$862,223
Operating Fund	1,251,623	1,378,049	909,056	909,056	859,431	859,431
TOTAL	\$1,748,631	\$1,938,321	\$1,503,074	\$1,744,174	\$1,470,154	\$1,721,654

Constituent Unit Position Summary *

All Funds	<u>FY 2004 Actual</u>	<u>FY 2005 Estimated</u>	<u>FY 2006 Current Services</u>	<u>FY 2006 Requested</u>	<u>FY 2007 Current Services</u>	<u>FY 2007 Requested</u>
Instruction	-	-	-	-	-	-
Organized Research	-	-	-	-	-	-
Public Service	-	-	-	-	-	-
Academic Support	-	-	-	-	-	-
Libraries	-	-	-	-	-	-
Student Services	13.3	13.3	14.3	19.3	14.3	20.3
Institutional Support	-	-	-	-	-	-
Physical Plant O & M	-	-	-	-	-	-
Total All Funds	13.3	13.3	14.3	19.3	14.3	20.3

*Funded FTE Positions.